



THE 8th ANNUAL M&A ADVISOR TURNAROUND AWARDS WINNERS

The winners for the 8th Annual M&A Advisor Turnaround Awards are as follows:

I. RESTRUCTURING DEAL OF THE YEAR CATEGORIES

Restructuring Deal of the Year (Between \$10mm and \$50mm)

WINNER

Restructuring of Global Aircraft Solutions	Victory Park Capital Brownstein Hyatt Farber Schreck, LLP Fishman Haygood Phelps Walmsley & Swanson, LLP LongueVue Capital LLC Salem Partners TCF Capital Funding Viorum Capital LLC
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Restructuring Deal of the Year (Over \$50mm to \$100mm)

WINNER

Debtor-in-Possession Financing of National Envelope	Choate Hall & Stewart LLP Lowenstein Sandler LLP Cenveo Inc. Salus Capital Partners, LLC Hilco Receivables LLC Hughes Hubbard & Reed LLP PwC Richards, Layton & Finger Weil, Gotshal & Manges LLP
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Restructuring Deal of the Year (Over \$100mm to \$250mm)

WINNER

Restructuring of Suzuki	Pachulski Stang Ziehl & Jones LLP FTI Consulting Inc. Imperial Capital Irell & Manella PwC
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Restructuring Deal of the Year (Over \$250mm to \$500mm)

WINNER

Recapitalization of Anchor BanCorp
Wisconsin, Inc.

Skadden, Arps, Slate, Meagher & Flom LLP
Anchor BanCorp Wisconsin, Inc.
CohnReznick
Kerkman & Dunn
Sandler O'Neill & Partners, LP

Restructuring Deal of the Year (Over \$500mm to \$1 Billion)

WINNER

Chapter 11 Reorganization of Ahern
Rentals

The Seaport Group
DLA Piper
Ahern Rentals
Bank of America
Bracewell & Giuliani
Covington & Burling LLP
CRG Partners Group, LLC
Del Mar Asset Management, LP
FTI Consulting Inc.
GE
Gordon Silver
Incline, LLC
Kaye Scholer
Liberty Harbor / Goldman Sachs Asset Management
Milbank, Tweed, Hadley & McCloy LLP
Nomura Corporate Research and Asset Management Inc
Oppenheimer & Co.
Piercy Bowler Taylor & Kern
Platinum Equity
Stoel Rives LLP
Wells Fargo
Willkie Farr & Gallagher LLP



Restructuring Deal of the Year (Over \$1 Billion)

WINNER

Restructuring of Consolis

Orrick Rambaud Martel
AyacheSalama
Consolis
FHB
Lazard

Cross-Border Restructuring Deal of the Year (Between \$10mm and \$100mm)

WINNER

Restructuring of Miniclip America, Inc.

Redwood Capital Group, LLC
Greenberg Glusker
Internal Counsel
Marble Bridge Funding Group, Inc.
Moss Adams
Redwood Valuation Services

Cross-Border Restructuring Deal of the Year (Over \$100mm to \$1 Billion)

WINNER

Restructuring of Georges Marciano
Estate

Loeb & Loeb LLP
Blake, Cassels & Graydon LLP
Crowe Horwath LLP
Ervin Cohen & Jessup LLP
Norton Rose Fulbright
Pachulski Stang Ziehl & Jones LLP
PwC



Cross-Border Restructuring Deal of the Year (Over \$1 Billion)

WINNER

Chapter 11 Restructuring of Arcapita Bank B.S.C.(c)

Gibson, Dunn & Crutcher LLP
Alvarez & Marsal North America, LLC
Arcapita Bank B.S.C.(c)
Barclays
Dechert LLP
FTI Consulting Inc.
Haya Rashed Al Khalifa
Houlihan Lokey
Intralinks
Kirkland & Ellis LLP
KPMG
Milbank, Tweed, Hadley & McCloy LLP
Mourant Ozannes
Rothschild

Restructuring Community Impact Award (Up to \$1 Billion)

WINNER

Restructuring and Acquisition of Puerto Rico-based Marina Puerto del Rey, Inc. by Putnam Bridge Funding LLC

Moore & Van Allen
Charles A. Cuprill Law Offices PSC
Holland & Knight LLP

Restructuring Community Impact Award (Over \$1 Billion)

WINNER

Restructuring of Youthville

O'Keefe
Plymouth Education Center

Out-of-Court Restructuring Deal of the Year (Under \$1 Billion)

WINNER

Out-of-Court Restructuring of Russound FMP, Inc.

CRS Capstone Partners LLC
Russound FMP, Inc.



Out-of-Court Restructuring Deal of the Year (Over \$1 Billion)

WINNER

Restructuring of Travelport

The Blackstone Group
Travelport
Credit Suisse
Oaktree Capital
Skadden, Arps, Slate, Meagher & Flom
Jones Day

Chapter 11 Reorganization of the Year (Under \$100mm)

WINNER

Chapter 11 Reorganization of KIT Digital

Bracewell & Giuliani LLP
Cooley LLP
KIT Digital (now Pikel)
Deutsche Bank Securities
JEC Capital Partners
Western Technology Investments
Intralinks
Odyssey Capital Group

Chapter 11 Reorganization of the Year (Over \$100mm to \$1 Billion)

WINNER

Chapter 11 Reorganization of HMX, LLC

CDG Group, LLC (Conway Del Genio Gries & Co.)
Leonard, Street & Deinard
Proskauer Rose LLP
Salus Capital
W Diamond Group Corporation
William Blair
Zolfo Cooper



Chapter 11 Reorganization of the Year (Over \$1 Billion)

WINNER

Restructuring of Central European
Distribution Corporation "CEDC" by
Roust Trading Ltd., a holding company
of Russian Standard Corporation

White & Case, LLP
Skadden, Arps, Slate Meagher & Flom, LLP
Houlihan Lokey
Alvarez & Marsal
Blackstone Advisory Partners L.P.
Cadwalader, Wickersham & Taft LLP
Moelis & Company
Brown Rudnick LLP
Duff & Phelps Corp.



II. TRANSACTION DEAL OF THE YEAR CATEGORIES

Distressed M&A Deal of the Year (Between \$10mm and \$50mm)

WINNER

Acquisition of Midstate Mills, Inc. by
Renovo Capital, LLC

Renovo Capital
BB&T
Carl Marks
GlassRatner
Hunton & Williams
McGuire Woods LLP
Midstate Mills
Moon Wright & Houston, PLLC
ntrustCo
The Private Bank

Distressed M&A Deal of the Year (Over \$50mm to \$100mm)

WINNER

Sale of Dearborn Wholesale Grocers LP to
Central Grocers, Inc. and Eby Brown,
Inc.

Fort Dearborn Partners, Inc.
Dearborn Wholesale Grocers
EBY Brown
Levin Law
McDermottt, Will, Emery

Distressed M&A Deal of the Year (Over \$100mm to \$1 Billion)

WINNER

Acquisition of Synagro by EQT
Infrastructure

Evercore Partners
Synagro Technologies
AlixPartners
Skadden, Arps, Slate, Meagher & Flom LLP
EQT Partners
Miller Buckfire
Bank of America
Shearman & Sterling
Marotta, Gund, Budd & Dzera
Houlihan Lokey
Brown Rudnick



Distressed M&A Deal of the Year (Over \$1 Billion)

WINNER

Sale of Hostess Brands, Inc. ("HBI")	FTI Consulting Perella Weinberg Partners Jones Day Flowers Foods, Inc Apollo Global Management Dean Metropoulos & Co. Hackman Capital
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Divestiture Deal of the Year

WINNER

Acquisition of Permian Mud Service, Inc. by Ecolab	Norton Rose Fulbright Bank of America Merrill Lynch Ecolab Inc. Lazard Ltd. Permian Mud Service Tudor, Pickering, Holt & Co. Vinson & Elkins LLP
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Sec. 363 Sale of the Year (Between \$10mm and \$50mm)

WINNER

Sale of Rhythm And Hues, Inc. to 34 x 118 Holdings, LLC	Greenberg Glusker Fields Claman & Machtinger LLP Scouler & Company 34 x 118 Holdings, LLC AWTR Liquidation, Inc. f/k/a Rhythm And Hues, Inc. Deloitte CRG Houlihan Lokey Jones Day Latham & Watkins, LLP Merrill DataSite Stutman Treister & Glatt P.C.
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Sec. 363 Sale of the Year (Over \$50mm to \$100mm)

WINNER

Sale of AgFeed USA to TriOak Foods and
Smithfield / Murphy Brown

Business Development Asia LLC
Foley & Lardner LLP
AgFeed Industries
Farm Credit
Intralinks
Trioak
Young Conaway

Sec. 363 Sale of the Year (Over \$100mm to \$1 Billion)

WINNER

363 Bankruptcy Sale of Orchard Supply
Hardware Stores

DLA Piper
Moelis & Co. LLC
FTI Consulting, Inc.
Lowe's Home Improvement Stores
Hunton & Williams LLP
Goldman, Sachs & Co.
Wells Fargo
Riemer & Braunstein
Cortland Products
Dechert LLP
Zolfo Cooper
Orchard Supply Hardware Stores



Sec. 363 Sale of the Year (Over \$1 Billion)

WINNER

Restructuring of Residential Capital LLC
("ResCap")

Morrison & Foerster LLP
Centerview Partners, LLC
Barclays
Berkshire Hathaway
Brown Rudnick LLP
Clifford Chance
FTI Consulting Inc.
Independent Director of ResCap
Mayer Brown LLP
Morrison & Cohen
Munger, Tolles & Olson LLP
Ocwen Financial
Residential Capital LLC
Sidley Austin LLP
Walter Inv. Mgmt.
Segal & Segal LLP
Zolfo Cooper
Goldin Associates, L.L.C.
Brown Rudnick LLP
Kramer Levin Naftalis & Frankel LLP



III. REFINANCING DEAL OF THE YEAR

WINNER

Refinancing of Cotton Holdings, Inc.

SSG Capital Advisors, LLC
Alostar
Cotton Holdings, Inc.
King & Spalding
Paul Hastings



IV. TURNAROUND PROFESSIONAL OF THE YEAR CATEGORIES

Distressed M&A Dealmaker of the Year

WINNER

Tom Goldblatt, Founder & Managing Director, Ravinia Capital

Legal Advisor of the Year

WINNER

Cathy L. Reece, Chair, Bankruptcy Group, Fennemore Craig, P.C.

Turnaround Consultant of the Year

WINNER

Larry Lattig, President, Mesirow Financial Consulting



V. TURNAROUND PRODUCT/SERVICE OF THE YEAR CATEGORIES

Restructuring & Bankruptcy Service of the Year

WINNER

KCC's Corporate Restructuring Services

Information Products and Services of the Year

WINNER

Bloomberg Bankruptcy & Restructuring Newsletter



VI. FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

WINNER

Gordian Group, LLC

Accounting/Due Diligence Firm of the Year

WINNER

PwC US

Private Equity Firm of the Year

WINNER

Sun Capital Partners, Inc.

Law Firm of the Year

WINNER

Kramer Levin Naftalis & Frankel LLP

Restructuring Firm of the Year

WINNER

The Blackstone Group

Turnaround Consulting Firm of the Year

WINNER

Mesirow Financial Consulting



VII. SECTOR DEAL OF THE YEAR AWARDS

Healthcare/Life Sciences Deal of the Year

WINNER

Acquisition of the Assets of The Westerly Hospital by LMW Healthcare, Inc.

Nixon Peabody LLP
Deloitte Corporate Finance LLC
Deloitte Financial Advisory Services LLP
DiGennaro Palumbo LLP
Duff & Phelps
Ferrucci Russo, P.C.
LMW Healthcare, Inc.
RR Donnelly
The Westerly Hospital
TRANSITION HOSPITAL COMPANY, LLC

Industrial Manufacturing/Distribution Deal of the Year

WINNER

Acquisition of Hatch Stamping Company by Prophet Equity

Prophet Equity
Hatch Stamping Company
BDO
Bodman PLC
Comerica
Firmex
Great American
Jackson Walker
ORIX Corporate Capital
Plante & Moran Corporate Finance
PNC Business Credit
Sprock Capital

Professional Services (B-to-B) Deal of the Year

WINNER

Acquisition of Advanced Communications, Inc. by Resilience Capital Partners

Resilience Capital Advisors
Aero Communications, Inc.
Aurora Management Partners (CRO)
Blank Rome
Conway MacKenzie
Deloitte & Touche, LLP
Kirkland & Ellis, LLP
PNC Business Credit
SSG Capital Advisors, LLC



Technology, Media, Telecom Deal of the Year

WINNER

Restructuring of Eastman Kodak Company

Sullivan & Cromwell, LLP
Eastman Kodak Company

Energy Deal of the Year

WINNER

Restructuring of AES Eastern Energy, L.P.

Kramer Levin Naftalis & Frankel LLP
Weil Gotshal & Manges LLP
Barclays Capital
FTI Consulting, Inc.

Industrial Goods and Basic Resources Deal of the Year

WINNER

Restructuring of Global Aircraft Solutions

Victory Park Capital
Brownstein Hyatt Farber Schreck, LLP
Fishman Haygood Phelps Walmsley & Swanson, LLP
LongueVue Capital LLC
Salem Partners
TCF Capital Funding
Viorum Capital LLC

Consumer and Retail Products Deal of the Year

WINNER

Sale of Certain Assets of Natural Pork Production II, LLP to AMVC and the Handlos Family

Conway MacKenzie
Bradshaw, Fowler, proctor & Amp
Davis Brown Law
Sugar Felsenthal Grais & Hammer LLP
Variant Capital Advisors



Real Estate Deal of the Year

WINNER

Restructuring of Met Center 10

Breakwater Equity Partners

Retail Manufacturing/Distribution Deal of the Year

WINNER

Sale of Oreck Corporation to Royal
Appliance Mfg. Co.

Kelley Drye & Warren LLP
Lowenstein Sandler, LLP
Black Diamond Commercial Finance
Bradley Arant Boult Cummings LLP
Cahill Gordon & Reindel
Carl Marks & Co.
Gavin/Solmonese
Gleacher Products Corp.
Oreck Corp.
Royal Appliance Mfg. Co.
Sawaya Segalas & Co.
Winston & Strawn

Consumer Services Deal of the Year

WINNER

Restructuring of the Mashantucket
Pequot Tribal Nation (Foxwoods Resort
Casino)

Miller Buckfire & Co., LLC
Bank of America
Bingham McCutchen
Blackstone
Capstone Advisory Group
Davis Polk
Foxwoods
GLC
Mintz Levin
Weil Gotshal



Financial Services Deal of the Year

WINNER

Restructuring of MBIA (Re: Bank of America)

The Blackstone Group
MBIA Inc.
Weil, Gotshal & Manges LLP

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