



Mark E. Chesen

CURRENT POSITION

Managing Director
SSG Capital Advisors, LLC

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EDUCATION

University of Texas in Austin, B.S.

PROFESSIONAL CAREER

- Founding Partner and Managing Director, SSG Capital Advisors, LLC (2009-Present)
- Senior Managing Director, Co-Head Special Situations Group/SSG (2006-09)
- President, SSG Capital Advisors, L.P. (2001-06)
- Berwind Financial, L.P. Member of the Management Committee, Co-Head of the Investment Bank and Head of the Special Situations Group (1993-2001)

AFFILIATIONS

- Young Presidents' Organization (2001-)
- American Bankruptcy Institute (1996-)
- The Association for Corporate Growth (1993-)
- Turnaround Management Association (Global) (1996-)

AWARDS / RECOGNITION

- Global M&A Network Restructuring Investment Banker Professional Award (2026)
- Global M&A Network Top 25 Restructuring Professional by Global M&A Network (2023)



PUBLICATIONS

- Restructuring Options for Oil Field Service Companies
- Alternative Capital Providers for Oilfield Service Companies
- Resiliency and Strategy: The Keys to a Great Comeback
- Surviving Industry Turbulence: Know your Capital Options
- CRO Roundtable: Navigating Financial and Operational Challenges
- Stockpiled Cash, Buyer Interest Bode Well For Distressed M&A
- Preventive Maintenance by Private Equity Funds Can Provide More Options When Portfolio Companies Fall Short
- New Book On Investment Banking Features Chapter by Mark Chesen

REPRESENTATIVE CHAPTER 11 CASES

2025

- Partners Pharmacy Services, LLC - Southern District of Texas
 - Watchtower Firearms, LLC - Northern District of Texas
 - Brightmark Plastics Renewal LLC - District of Delaware
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2024

- Fluid Truck - District of Delaware
 - Icon Aircraft, Inc - District of Delaware
 - Contract Pharmaceuticals Limited Canada - District of Delaware
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2023

- SanoTech 360, LLC - Northern District of Texas
 - Custom Alloy Corporation - District of New Jersey
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2022

- Retrotope, Inc. - District of Delaware
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2021

- Connections Community Support Programs, Inc. - District of Delaware
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2020

- Watson Valve Services, Inc. - Southern District of Texas
 - Metal Partners Rebar - District of Nevada
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2019

- Papa Grande Gourmet Foods, LLC - Western District of Texas
 - Republic Metals Corporation - Southern District of New York
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2018

- Francis' Drilling Fluids, Ltd. - Southern District of Texas
- American Fuel Cell and Coated Fabrics Company - Northern District of Texas
- Nighthawk Energy - District of Delaware
- New England Orthotic & Prosthetic Systems, LLC - District of Connecticut



REPRESENTATIVE CHAPTER 11 CASES (Continued)

2017

- United Road Towing, Inc. - District of Delaware
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2016

- Frac Specialists, LLC - Northern District of Texas
 - Stone Panels - Northern District of Texas
 - Forest Park Medical Center at Fort Worth, LLC - Northern District of Texas
 - Diverse Energy Systems - Southern District of Texas
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2015

- Thinkstream, Inc. - Middle District of Louisiana
 - One Source Companies - Northern District of Texas
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2014

- KH Funding Company - District of Maryland
 - Sting Communications - Southern District of New York
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2013

- American Laser Centers - District of Delaware