



**BREAKING NEWS  
FOR IMMEDIATE RELEASE**

**Winners Announced for the 11<sup>th</sup> Annual M&A Advisor Awards  
Top M&A Deals and Professionals honored December 11<sup>th</sup> at the New York Athletic Club**

**New York, NY, December 12, 2012** – The M&A Advisor announced the winners of the 2012 M&A Advisor Awards last night at the 11<sup>th</sup> Annual M&A Advisor Awards to a jubilant, sold-out crowd at the New York Athletic Club. Bloomberg Television Reporter Shannon Pettypiece hosted the event featuring a keynote address by Joe Brusuelas, Senior Economist at Bloomberg.

“The award winners represent the best of the M&A industry in 2012 and earned these honors by standing out in a group of very impressive finalists,” said Roger Aguinaldo, CEO of The M&A Advisor. “From lower middle market to multi-billion dollar deals, we are recognizing the leading transactions, firms and individuals that represent the highest levels of performance.”

The 11<sup>th</sup> Annual Awards Gala honored the leading deal-teams, firms and deal-makers whose activities set the standard for M&A transactions. This year, a record of 423 nominees, representing over 600 companies, became finalists for the awards. An independent judging committee of 16 top M&A, Restructuring and Finance industry experts determined the ultimate recipients of the awards which were revealed “Academy-Award style” at the gala.

In addition to the 2012 award winners, five leading M&A industry pioneers were inducted into The M&A Advisor Hall of Fame for their outstanding achievements and accomplishments in the fields of M&A, turnaround and financing – John Wm. (Jack) Butler Jr., Partner, Skadden Arps, Slate, Meagher and Flom; Dr. Mario Garnero, Chairman, Brasilinvest; Rajiv K. Luthra, Co-Founder and Managing Partner, Luthra and Luthra; Alexis Rodzianko, CEO, IFC Metropoli; and Wang Wei, Chairman, China M&A Group. For profiles and photos of the Hall of Fame Inductees, please [CLICK HERE](#).

“These individuals have and continue to set the bar for business professionals worldwide,” stated David Fergusson, Senior Managing Director for The M&A Advisor. “We are honored to induct Mr. Butler, Dr. Garnero, Mr. Luthra, Mr. Rodzianko and Mr. Wei into the M&A Advisor Hall of Fame for their contributions to our industry and inspiration to us all.”

The gala is the premier celebration of the year for the industry’s leading dealmakers. The 11<sup>th</sup> Annual Awards Gala was held in conjunction with the 2012 M&A Advisor Summit that featured over 350 of the industry’s leading M&A professionals participating in exclusive interactive forums led by over 50 M&A, restructuring, media, academic, and political stalwarts. [CLICK HERE](#) for an event profile and agenda.

**To follow is a detailed list of all of the Award Winners and Finalists for the 11th Annual M&A Award and a photo of the Winners. For more information, please visit [www.maadvisor.com](http://www.maadvisor.com) or contact The M&A Advisor at 718 997 7900.**

**THE M&A ADVISOR**

Since 1998, The M&A Advisor has been presenting, recognizing the achievement of and facilitating connections between the world’s leading mergers and acquisitions, financing and turnaround professionals with a comprehensive range of services including M&A SUMMITS; M&A AWARDS; M&A CONNECTS™; M&A ALERTS™, M&A LINKS™ MandA.TV and M&A MARKET INTEL™. Visit [www.maadvisor.com](http://www.maadvisor.com) to learn more.

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## THE 11<sup>th</sup> ANNUAL M&A ADVISOR AWARDS WINNERS AND FINALISTS

The winners for the 11<sup>th</sup> Annual M&A Advisor Awards are as follows:

### I. M&A DEAL OF THE YEAR

#### M&A Deal of the Year (Over \$2.5 Billion)

##### Winner

\$8.1 Billion Merger of Burger King and Justice Holdings Ltd.

Greenberg Traurig LLP  
Tegriss Advisors, LLC  
Barclays Capital  
Burger King  
Justice Holdings Ltd.  
Price WaterHouse Coopers LLP  
Sullivan and Cromwell LLP

##### Finalists

Represented Novellus in its \$3.3 billion merger with Lam Research

Morrison & Foerster LLP  
BofA Merrill Lynch  
Goldman, Sachs & Co  
Jones Day  
Lam Research  
Novellus Systems

Combination of Exxaro's mineral sands operations with the proprietary pigment-making technology of Tronox Incorporated

Orrick, Herrington & Sutcliffe LLP  
Ashurst Australia  
Exxaro Resources Ltd.  
Goldman, Sachs & Co.  
JPMorgan Chase & Co.  
Kirkland & Ellis LLP  
Moelis & Company  
Norton Rose South Africa  
PriceWaterhouseCoopers  
Tronox Incorporated

Consortium acquisition of Nortel Networks Corporation's patent portfolio

Shearman & Sterling, LLP  
Cleary, Gottlieb, Steen & Hamilton  
Nortel  
Sony

Bristol-Myers Squibb Acquires Amylin

Skadden Arps Slate Meagher & Flom LLP  
Amylin

## **M&A Deal of the Year (Over \$1 Billion to \$2.5 Billion)**

### **Winner**

Sale of the Los Angeles Dodgers to Guggenheim Baseball Management LLC

Foley & Lardner  
The Blackstone Group  
Blackstone Advisory Partners  
Dewey & LeBoeuf  
Ernst & Young  
Guggenheim Baseball Management  
Guggenheim Securities LLC  
Kekst and Company  
LA Partners LLC  
Los Angeles Dodgers  
Morgan Lewis  
Morrison & Foerster LLP  
SmartRoom  
Sullivan & Cromwell

### **Finalist**

Wolverine World Wide, Inc., Golden Gate Capital and Blum Capital Partners acquisition of Collective Brands, Inc.

Robert W. Baird & Co  
Blum  
Collective Brands, Inc  
Josh Cohen  
Wolverine Worldwide, Inc.

Acquisition of Yammer by Microsoft

Orrick, Herrington & Sutcliffe LLP  
Microsoft Inc.  
Perkins Coie LLP  
Qatalyst  
Yammer Inc.

Acquisition of AmWINS Group by New Mountain Capital

Financial Technology Partners  
AmWINS Group  
New Mountain Capital

Acquisition by Jinchuan Group Limited (incorporated in the Peoples Republic of China) through a South African Subsidiary of Metorex Limited (incorporated in South Africa)

Edward Nathan Sonnenbergs (ENS)  
Allen & Overy  
DLA Cliffe Dekker Hofmeyr  
Goldman Sachs Asia  
Goldman Sachs SA  
Intralinks  
Jinchuan Group  
KPMG Services (Proprietary) Limited  
Metorex Limited  
One Capital  
Standard Bank

IHH Healthcare and Khazanah's US\$1.7bn acquisition of Acibadem

Merrill Corporation  
Casta Consultancy  
Deutsche Bank  
IHH Healthcare Berbad  
Khazanah Nasional Berhad  
Merrill DataSite  
PwC  
White & Case LLP

Sony Corporation of America –US\$2.2 Billion Acquisition of EMI Music Publishing

White & Case LLP

Acquisition of Citadel Broadcasting Corporation by Cumulus Media

Loeb & Loeb LLP  
Citadel Broadcasting  
Cumulus Media  
J.P. Morgan  
Lazard Frères & Co. LLC  
UBS Securities LLC

## **M&A Deal of the Year (Between \$500mm and \$1 Billion)**

### **Winner**

Acquisition of 1-800 CONTACTS by WellPoint

Sonenshine Partners LLC  
1-800 CONTACTS  
Credit Suisse  
Linklaters LLP  
Merrill Datasite  
Ropes & Gray LLP  
WellPoint Inc.

### **Finalists**

Welsh, Carson, Anderson & Stowe and JMI Equity have acquired a majority interest in Triple Point Technology from ABRY Partners

Marlin & Associates  
Welsh, Carson, Anderson & Stowe

Sale of Charming Shoppes Inc. to Ascena Retail Group Inc.

Schulte Roth & Zabel LLP  
Ascena Retail Group Inc.  
Bank of America Merrill Lynch  
Barclays Capital Inc.  
Charming Shoppes Inc.  
Drinker Biddle & Reath LLP  
Proskauer Rose LLP

Cerberus acquisition of AT&T's Advertising and Interactive Solutions businesses

Schulte Roth & Zabel LLP  
AT&T Inc.  
Bank of America Merrill Lynch  
Cerberus Capital Management LP  
Citigroup Inc.  
Sullivan & Cromwell LLP

Acquisition of Instagram by Facebook

Orrick, Herrington & Sutcliffe LLP  
Facebook, Inc.  
Fenwick & West, LLP  
Instagram, Inc.

Interline Brands Acquired by Affiliates, GS Capital Partners and P2 Capital Partners for \$1.1 bn

FTI Consulting, Inc.  
Barclays Capital  
Debevoise & Plimpton LLP  
Fried, Frank, Harris, Shriver & Jacobson LLP  
Goldman Sachs  
GS Capital Partners  
Interline Brands  
P2P Capital Partners  
Paul, Weiss, Rifkind, Wharton & Garrison LLP

## **M&A Deal of the Year (Between \$250mm and \$500mm)**

### **Winner**

Acquisition of Oliver Products Company by Berwind Corporation

Mesirow Financial  
Berwind Corporation  
CISCO Systems, Inc.  
CliftonLarsonAllen  
Dechert LLP  
Ernst & Young  
Intralinks  
Jeffries & Company  
Mason Wells  
Oliver Products Company  
Quarles & Brady LLP

### **Finalists**

Sale of Royal Purple Inc. to Calumet Specialty Products LP

Cleary Gull Inc.  
Briggs & Veselka Co.  
Calumet Specialty Products, LP  
Grant Thornton LLP  
Hallett & Perrin  
Latham & Watkins  
Royal Purple Inc.

Acquisition of Fleet One by Wright Express

Financial Technology Partners  
Fleet One  
Wright Express

Acquisition of Osmose Holdings Inc. by funds managed by Oaktree Capital Management, L.P.

Western Reserve Partners LLC  
Ernst & Young LLP  
Freed Maxick & Battaglia CPAs, PC  
Funds Managed by Oaktree Capital Management, L.P.  
Hodgson Russ LLP  
Kirkland & Ellis LLP  
Osmose Holdings, Inc.  
Western Strategic Advisors LLC

Merger of Fundtech Ltd. with F.T. Israeli Mergerco Ltd. (an affiliate of GTCR Fund X/A LP)

Kramer Levin Naftalis & Frankel LLP  
Bank of Montreal  
Citigroup Global Markets Inc.  
F.T. Israeli Mergerco Ltd.  
Fundtech Ltd.  
Kirkland & Ellis LLP  
Meitar Liquornik Geva & Leshem Brandwein  
Newstone Capital Partners, LLC  
Royal Bank of Canada  
Skadden, Arps, Slate, Meagher & Flom  
US FT Parent, Inc.

Euro Car Parts Holding Sale to LKQ Corporation

Robert W. Baird & Co  
Euro Car Parts  
LKQ Corporation

Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. joined Edison Mission Energy to form Capistrano Wind Partners LLC, to invest in up to seven wind farms with generation capacity of up to 500 megawatts

Greenberg Traurig LLP  
Cook Inlet Region, Inc. (CIRI)  
Edison Mission Energy  
Gibson, Dunn & Crutcher LLP  
Marathon Capital  
TIAA-CREF | Financial Services

Acquisition of maxIT Healthcare, LLC by SAIC, Inc. (NYSE: SAI)

Houlihan Lokey  
Ernst & Young  
Haskell & White  
Intralinks  
maxIT  
Rutan & Tucker  
SAIC

## **M&A Deal of the Year (Between \$100mm and \$250mm)**

### **Winner**

Acquisition of MarketTools by TPG Growth and SurveyMonkey

Bridge Street Advisors  
Deloitte  
DLA Piper  
Ernst & Young  
MarketTools  
Ropes & Gray  
SurveyMonkey  
TPG Growth  
PwC  
Wilson Sonsini

### **Finalists**

Acquisition of Composite Engineering, Inc. ("CEI") by Kratos Defense & Security Solutions, Inc. ("Kratos")

Andrews Kurth  
B. Riley & Co.  
Composite Engineering Inc.  
Janes Capital Advisors  
Kratos Defense & Security Solutions, Inc.  
Paul Hastings Janofsky & Walker  
RR Donnelley & Co.  
Sagent Advisors

Merger of Thorpe Products with Distribution International

GulfStar Group  
Audax Group  
CapStreet Group  
Kirkland & Ellis  
KPMG

Acquisition of Parfums de Coeur by Yellow Wood Partners

Seward & Kissel LLP  
Blum Shapiro  
Deloitte & Touche LLP  
Fried Frank Shriver & Jacobson LLP  
General Electric Capital Corporation  
Houlihan Lokey  
Kayne Anderson  
McGladrey LLP  
Merrill DataSite  
Morgan Stanley Smith Barney  
Parfums de Couer, Ltd.  
Yellow Wood Partners

Acquisition of ContentGuard Holdings, Inc. by Pendrell Technologies, LLC

Houlihan Lokey Capital, Inc.  
Arnold & Porter LLP  
ContentGuard, Inc.  
Merrill Corporation  
Microsoft Corporation  
Morrison & Foerster LLP  
Pendrell Corporation  
Technicolor  
Time Warner



KRG Capital Partners' Acquisition of Naztec, Inc. and Trafficware, Ltd.

Raymond James & Associates, Inc.  
Ernst & Young LLP  
Hogan Lovells LLP  
KenWood & Associates, P.C.  
KRG Capital Partners  
Naztec, Inc. and Trafficware, Ltd.  
R.R. Donnelley  
Shutts & Bowen LLP

Sales of EDI Holdings, Inc. by Bertram Capital to Nordson Corporation (NDSN)

Bertram Capital Management LLC  
BMO  
Grant Thornton  
Hirschler Fleischer  
Intralinks  
Jones Day  
Lazard Middle Market  
Nordson Corporation

Purchase of McGraw-Hill's Broadcasting Group by The E.W. Scripps Company

Baker & Hostetler LLP  
Deloitte & Touche  
Ernst & Young  
Foros Group  
Merrill Corporation  
Morgan Stanley  
Shearman & Sterling LLP  
Sun Trust Bank  
The E. W. Scripps Company  
The McGraw-Hill Companies, Inc.

Sale of Power Fasteners to Stanley Black & Decker, Inc. (NYSE: SWK)

Herrick, Feinstein  
McGladrey  
Miles Stockbridge  
Powers Fasteners  
PWC  
Stanley Black & Decker

### **M&A Deal of the Year (Between \$50mm and \$100mm)**

#### **Winner**

Acquisition of GenturaDx, Inc. by Luminex Corporation)

Bass Berry & Sims PLC  
Bay City Capital  
Conyers Dill & Pearman  
Cooley LLP  
DT Capital Partners  
Ernst & Young LLP  
GenturaDx  
IntraLinks, Inc.  
Luminex Corporation  
Mohler, Nixon & Williams  
O'Neal Webster  
Perella Weinberg Partners  
PricewaterhouseCoopers LLP  
UBS Investment Bank

## Finalists

Sale of Dorner Mfg. Corp. to Incline Equity Partners

Cleary Gull Inc.  
Cohen & Grigsby  
Cramer, Multhauf & Hammes, LLP  
Dorner Mfg. Corp.  
Incline Equity Partners  
Madison Capital Funding  
Vrakas/Blum

Acquisition of BOB Trailers, Inc. by Britax Group Limited

Capstone Partners LLC  
Ashurst LLP  
BOB Trailers, Inc.  
Britax Group Limited  
Eide Bailly, LLP  
KPMG LLP  
Moffatt Thomas Barrett Rock & Fields, CHTD

Transportation Resource Partners Acquisition of Tire Group International, LLC

Raymond James & Associates, Inc.  
Akerman Senterfitt  
Chepenik, Puente & Stein  
Huntington National Bank  
KPMG  
R.R. Donnelley  
Tire Group International, LLC  
Transportation Resource Partners

Acquisition of PAC Stainless by Evergreen Pacific Partners

D.A. Davidson & Co.  
Ernst & Young  
Evergreen Pacific Partners  
JP Morgan Chase  
K&L Gates  
Kirkland & Ellis LLP  
Merrill Datasite  
PAC Stainless, Ltd.

Divestment of D&H Manufacturing by The Crossbow Group to Celestica Inc.

Business Development Asia LLC  
Celestica  
Heffernan Seubert & French  
Kay Scholer LLP  
Merrill Datasite  
The Crossbow Group

Acquisition of Highlands Bancshares, Inc. by ViewPoint Financial Group

Commerce Street Capital, LLC  
Fulbright & Jaworski LLP  
Highlands Bancshares Inc.  
Sandler O'Neill & Partners LP  
Silver Freedman & Taff LLP  
ViewPoint Financial Group

Sale of Milwaukee Gear Company to Regal Beloit Corporation

High Road Capital Advisors  
Babson Capital Management, LLC  
Charter Oak Equity  
Regal Beloit Corporation  
Robert W. Baird & Co. Incorporated  
Thompson Hine

## **M&A Deal of the Year (\$25mm to under \$50mm)**

### **Winner**

Acquisition of IM Solutions by  
LeadingResponse

Generational Equity, LLC  
Crowe Horwath LLP  
Generational Capital Markets, LLC  
Honigman, Miller, Schwartz and Coln, LLP  
Huron Capital Partners  
IM Solutions, LLC  
LeadingResponse  
Madison Capital Management  
Midwest Mezzanine Funds  
Scheef & Stone, LLP

### **Finalists**

Acquisition of Plasmart by MKS Instruments

Business Development Asia LLC  
MKS Instruments  
Plasmart Inc.

Sale of Ennstone, Inc. to an affiliate of  
Aggregate Industries Management, Inc., a  
subsidiary of Holcim Ltd. (SWX:HOLN)

Phoenix Capital Resources  
Aggregate Industries Management  
Ennstone, Inc.  
Holland & Hart LLP  
McGuire Woods, LLP  
VRooms  
Wells Fargo Wholesale Banking

Sale of Evolution Fresh, Inc. to Starbucks  
Corporation

Houlihan Lokey  
Evolution Fresh  
Fireman Capital Partners  
McDermott Will & Emery  
Starbucks

Healthx's Majority Recapitalization By Frontier  
Capital

Berkery, Noyes & Co.  
Escalate Capital  
Frontier Capital  
Healthx  
Kirkland & Ellis LLP  
Liberty Partners

Acquisition of Thermal Solutions  
Manufacturing, Inc. by Resilience Capital  
Partners LLC

BB&T Capital Markets  
Foley & Lardner  
Kirkland & Ellis  
Resilience Capital Partners  
WynnChurch Capital / Vista-Pro Automotive

Coalition Development Ltd. Acquired by Crisil

Marlin & Associates

Acquisition of Rebel Distributors Corp. d/b/a  
Physician Partner by PSS World Medical, Inc.

D.A. Davidson & Co.  
Alston & Bird LLP  
PSS World Medical, Inc.  
Rebel Distributors Corp.  
Sheppard Mullin Richter & Hampton LLP  
Smart Room

## **M&A Deal of the Year (Between \$10mm and \$25mm)**

### **Winner**

Merger of Scan-Trans Holding A/S with Intermarine

Seward & Kissel LLP  
Bech-Brunn  
Blue Sea Capital, Inc.  
Fried Frank  
Intermarine, LLC  
New Mountain Capital  
Scan-Trans Holding A/S

### **Finalists**

Acquisition of Lee's RV Superstore by Camping World

Generational Equity, LLC  
Camping World  
Lee's RV Superstore

Total Medical Solutions Acquired by MSC Care Management, Inc.

Generational Equity, LLC  
Akerman Senterfitt  
Ernst & Young  
Lowndes, Drosdick, Doster, Kantor & Reed, PA  
MSC Care Management  
PNC Bank  
Total Medical Solutions  
Vestal & wiler, CPA's  
V-Rooms

Cousins Properties Incorporated (NYSE: CUZ) sold its Third Party Client Services Business to Cushman & Wakefield

Genesis Capital, LLC  
Cousins Properties  
Cushman & Wakefield  
Ernst & Young  
King & Spalding  
Lindquist Vennum  
RR Donnelly

Acquisition of Surveillance Specialties, Ltd. (SURV) by Securadyne Systems, LLC

Capstone Partners LLC  
Alston & Bird LLP  
Bernkopf Goodman LLP  
Ernst & Young  
Securadyne Systems, LLC  
Surveillance Specialties

AtLast Holdings, Inc. d/b/a AtLast Fulfillment has been Acquired by Newgistics, Inc.

SDR Ventures, Inc  
AtLast Holdings, Inc.  
DLA Piper  
Newgistics, Inc.  
Spencer, Fane & Grimshaw LLP

Sale of The Freeman Company to JLL Partners	Cleary Gull Inc. InvestAmerica Investment Advisors, Inc. JLL Partners Lindquist & Vennum Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of EIS Optics by Materion Corporation	Business Development Asia LLC Fleming Family & Partners, Nova Capital Materion Corporation

## II. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR

### Corporate/Strategic Acquisition of the Year (Over \$500mm)

#### Winner

Sale of Charming Shoppes Inc. to Ascena Retail Group Inc.

Schulte Roth & Zabel LLP  
Ascena Retail Group Inc.  
Bank of America Merrill Lynch  
Barclays Capital Inc.  
Charming Shoppes Inc.  
Drinker Biddle & Reath LLP  
Proskauer Rose LLP

#### Finalists

Acquisition by Jinchuan Group Limited (incorporated in the People's Republic of China) through a South African Subsidiary of Metorex Limited (incorporated in South Africa)

Edward Nathan Sonnenbergs (ENS)  
Allen & Overy  
DLA Cliffe Dekker Hofmeyr  
Goldman Sachs Asia  
Goldman Sachs SA  
Intralinks  
Jinchuan Group  
KPMG Services (Proprietary) Limited  
Metorex Limited  
One Capital  
Standard Bank

IHH Healthcare and Khazanah's US\$1.7bn acquisition of Acibadem

Merrill Corporation  
Casta Consultancy  
Deutsche Bank  
IHH Healthcare Berhad  
Khazanah Nasional Berhad  
Merrill DataSite  
PwC  
White & Case LLP

Sony Corporation of America –US\$2.2 Billion Acquisition of EMI Music Publishing

White & Case LLP

Acquisition of Citadel Broadcasting Corporation by Cumulus Media

Loeb & Loeb LLP  
Citadel Broadcasting  
Cumulus Media  
J.P. Morgan  
Lazard Frères & Co. LLC  
UBS Securities LLC

Acquisition of 1-800 CONTACTS by WellPoint

Sonenshine Partners LLC  
1-800 CONTACTS  
Credit Suisse  
Linklaters LLP  
Merrill Datasite  
Ropes & Gray LLP  
WellPoint Inc.

## **Corporate/Strategic Acquisition of the Year**

**(Between \$200mm and \$500mm)**

### **Winner**

Sale of Royal Purple Inc. to Calumet Specialty Products LP

Cleary Gull Inc.  
Briggs & Veselka Co.  
Calumet Specialty Products, LP  
Grant Thornton LLP  
Hallett & Perrin  
Latham & Watkins  
Royal Purple Inc.

### **Finalists**

Acquisition of Boston Proper, Inc. by Chico's FAS, Inc. (NYSE: CHS)

Janney Montgomery Scott LLC  
Boston Proper, Inc.  
Chico's FAS, Inc.  
Firmex Inc.  
Holland & Knight LLP  
McGladrey & Pullen, LLP  
Peter J. Solomon Company  
PricewaterhouseCoopers LLP  
Skadden, Arps, Slate, Meagher & Florm, L.L.P.

Acquisition of O'Charley's Inc. by Fidelity National Financial, Inc.

Bass Berry & Sims PLC  
Evercore Partners  
Fidelity National Financial, Inc.  
Jefferies & Company, Inc.  
KPMG LLP  
O'Charley's Inc.  
RR Donnelley  
Weil, Gotshal & Manges LLP

Acquisition of Institution Food House by Performance Food Group

BB&T Capital Markets  
Alex Lee, Inc.  
IntraLinks  
McGuireWoods  
Performance Food Group

Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP)

Headwaters MB  
Bank of America  
Bingham McCutchen LLP  
Deloitte & Touche  
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.  
Naschitz Brandes & Co  
Newport Corp.  
Ophir Optronics Ltd.

SXC Health Solutions Inc. (now Catamaran Corporation: CTRX), Acquires HealthTran LLC

SDR Ventures, Inc  
HealthTran LLC  
SDR Ventures, Inc.  
Sidley Austin LLP  
Spencer Fane & Grimshaw LLP  
SXC Health Solutions, Inc. (now Catamaran Corp)

Acquisition of Fleet One by Wright Express

Financial Technology Partners  
Fleet One  
Wright Express

Acquisition of maxIT Healthcare, LLC by SAIC, Inc. (NYSE: SAI)

Houlihan Lokey  
Ernst & Young  
Haskell & White  
Intralinks  
maxIT  
Rutan & Tucker  
SAIC

## **Corporate/Strategic Acquisition of the Year**

**(Between \$100mm and \$200mm)**

### **Winner**

Acquisition of Shorewood Packaging Corporation and its international affiliates from International Paper Corporation

Pillsbury Winthrop Shaw Pittman LLP  
AGI Global Holdings Coöperatie  
Atlas AGI Holdings LLC  
International Paper Corporation  
K&L Gates LLP  
Merrill Corporation  
PricewaterhouseCoopers  
Stikeman Elliott LLP

### **Finalists**

Acquisition of Jobs2web, Inc. by SuccessFactors

Raymond James & Associates, Inc.  
Dorsey & Whitney  
Fenwick & West  
Jobs2web, Inc.  
SuccessFactors, Inc.

Acquisition of High Sierra Sport Company by Samsonite International S.A.

D.A. Davidson & Co.  
Samsonite International  
High Sierra Sport Company  
D.A. Davidson  
Ropes & Gray  
Freeborn & Peters  
Ernst & Young



Acquisition of ContentGuard Holdings, Inc. by Pendrell Technologies, LLC	Houlihan Lokey Capital, Inc. Arnold & Porter LLP ContentGuard, Inc. Merrill Corporation Microsoft Corporation Morrison & Foerster LLP Pendrell Corporation Technicolor Time Warner
Acquisition of MarketTools by TPG Growth and SurveyMonkey	Bridge Street Advisors Deloitte DLA Piper Ernst & Young MarketTools Ropes & Gray SurveyMonkey TPG Growth PwC Wilson Sonsini
ICBC – Acquisition of BEA	White & Case LLP
Acquisition of Anue Systems by Ixia	MHT Partners, LP Anue Systems Bryan Cave Grant Thornton Ixia Price Waterhouse Coopers Stifel Nicolaus Vinson & Elkins
Acquisition of Composite Engineering, Inc. (“CEI”) by Kratos Defense & Security Solutions, Inc. (“Kratos”)	Andrews Kurth B. Riley & Co. Composite Engineering Inc. Janes Capital Advisors Kratos Defense & Security Solutions, Inc. Paul Hastings Janofsky & Walker RR Donnelley & Co. Sagent Advisors
The Sale of CamWest Development LLC to Toll Brothers	Zelman & Associates CamWest Development Perkins Coie LLP The Sack Law Firm P.C. Toll Brothers, Inc.

## **Corporate/Strategic Acquisition of the Year**

**(Between \$10mm and \$100mm)**

### **Winner**

Acquisition of CRG Partners by Deloitte LP

Capstone Partners LLC  
CRG Partners LLC  
Deloitte LLP  
Firmex  
Goulston & Storrs  
Orleans & Company

### **Finalists**

Total Medical Solutions Acquired by MSC  
Care Management, Inc.

Generational Equity, LLC  
Akerman Senterfitt  
Ernst & Young  
Lowndes, Drosdick, Doster, Kantor & Reed, PA  
MSC Care Management  
PNC Bank  
Total Medical Solutions  
Vestal & wiler, CPA's  
V-Rooms

Sale of Ennstone, Inc. to an affiliate of  
Aggregate Industries Management, Inc., a  
subsidiary of Holcim Ltd. (SWX:HOLN)

Phoenix Capital Resources  
Aggregate Industries Management  
Ennstone, Inc.  
Holland & Hart LLP  
McGuire Woods, LLP  
VRooms  
Wells Fargo Wholesale Banking

CoreLogic (NYSE: CLGX), Santa Ana, CA,  
acquires Tarasoft Corporation, Nelson, B.C.,  
Canada

Generational Capital Markets, Inc.  
Blake, Cassels & Graydon, LLP  
CoreLogic  
Generational Equity, LLC  
Lam Lo Nishio Chartered Accountants  
Tarasoft Corporation

Sale of PMT Industries, LLC to Walker Forge,  
Inc.

Cleary Gull Inc.  
Aavin Venture Capital  
Craine, Thompson & Jones  
Godfrey & Kahn, S.C.  
Reinhart Boerner Van Deuren, SC  
Walker Forge, Inc.

Acquisition of Andrews Oil by High Sierra  
Energy

JD Ford & Company  
Andrews Oil  
Cotton Bledsoe Tighe & Dawson  
Grant Thornton  
High Sierra Energy  
Howard, Cunningham, Houchin & Turner  
Locke Lord LLP

Acquisition of RightsFlow by Google

Headwaters MB, LLC  
Google  
Headwaters MB  
O'Melveny & Myers  
RightsFlow

Acquisition of Gagneraud Industries by  
Phoenix Services

Curtis, Mallet-Prevost, Colt & Mosle LLP  
BNP Paribas  
Godet, Gaillard, Solle, Maraux & Associés  
Linklaters  
Rothschild  
RR Donnelly

### III. CROSS-BORDER DEAL OF THE YEAR

#### Cross-Border Deal of the Year (Over \$500mm)

##### Winner

\$8.1 Billion Merger of Burger King and Justice Holdings Ltd.	Greenberg Traurig LLP Tegris Advisors, LLC Barclays Capital Burger King Justice Holdings Ltd. Price WaterHouse Coopers LLP Sullivan and Cromwell LLP
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##### Finalists

Acquisition of World Courier Group by AmerisourceBergen	Curtis, Mallet-Prevost, Colt & Mosle LLP AmerisourceBergen Corporation Citi-Global Investment Banking Cravath, Swain & Moore LLP World Courier Group, Inc.
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IHH Healthcare and Khazanah's US\$1.7bn acquisition of Acibadem	Merrill Corporation Casta Consultancy Deutsche Bank IHH Healthcare Berhad Khazanah Nasional Berhad Merrill DataSite PwC White & Case LLP
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Represented Hitachi, Ltd. in its sale of its hard disk drive subsidiary, Hitachi Global Storage Technologies (HGST) to Western Digital for \$5 billion in cash and stock	Morrison & Foerster LLP Goldman Sachs & Co. Hitachi, Ltd. Merrill Lynch O'Melveny & Myers Western Digital
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#### Cross-Border Deal of the Year (Between \$100mm and \$500mm)

##### Winner

Euro Car Parts Holding Sale to LKQ Corporation	Robert W. Baird & Co Euro Car Parts LKQ Corporation
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##### Finalists

Divestment of General Bearing Corporation to SKF AB	Business Development Asia LLC General Bearing Corporation SKF AB
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Acquisition of Crossroads C&I Distributors by Distribution International

Raymond James & Associates, Inc.  
Crossroads C&I Distributors  
Distribution International  
Gowling Lafleur Henderson LLP  
KPMG  
Merrill DataSite  
Stikeman Elliott LLP

Acquisition of Shorewood Packaging Corporation and its international affiliates from International Paper Corporation

Pillsbury Winthrop Shaw Pittman LLP  
AGI Global Holdings Coöperatie  
Atlas AGI Holdings LLC  
International Paper Corporation  
K&L Gates LLP  
Merrill Corporation  
PricewaterhouseCoopers  
Stikeman Elliott LLP

Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP)

Headwaters MB  
Bank of America  
Bingham McCutchen LLP  
Deloitte & Touche  
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.  
Naschitz Brandes & Co  
Newport Corp.  
Ophir Optronics Ltd.

Merger of Fundtech Ltd. with F.T. Israeli Mergerco Ltd. (an affiliate of GTCR Fund X/A LP)

Kramer Levin Naftalis & Frankel LLP  
Bank of Montreal  
Citigroup Global Markets Inc.  
F.T. Israeli Mergerco Ltd.  
Fundtech Ltd.  
Kirkland & Ellis LLP  
Meitar Liquornik Geva & Leshem Brandwein  
Newstone Capital Partners, LLC  
Royal Bank of Canada  
Skadden, Arps, Slate, Meagher & Flom  
US FT Parent, Inc.

### **Cross-Border Deal of the Year (Between \$35mm and \$100mm)**

#### **Winner**

Lenovo Partnership With EMC Corp.

Pillsbury Winthrop Shaw Pittman LLP  
EMC Corporation  
Lenovo  
Skadden, Arps, Slate, Meagher & Flom LLP

## Finalists

Sale of Creative Electronic Systems SA to a Consortium of Private Equity

Headwaters MB, LLC  
Chess Consulting LLC  
Dimension SA  
Ernst & Young  
Kaye Scholer LLP  
LFPE S.A.  
MRV Communications, Inc.  
Python & Peter  
Schellenberg Wittmer  
Sullivan & Cromwell LLP  
Union Bank of Switzerland  
Vinci Capital

Acquisition of Superior Tube Company & Fine Tubes Ltd by The Watermill Group

The Watermill Group  
Brown Gibbons Lang & Company  
Fine Tubes Ltd.  
Icon Investments  
Morgan, Lewis & Bockius  
Phoenix Management Services  
PNC Business Credit  
Super Tube Company

Acquisition of BOB Trailers, Inc. by Britax Group Limited

Capstone Partners LLC  
Ashurst LLP  
BOB Trailers, Inc.  
Britax Group Limited  
Eide Bailly, LLP  
KPMG LLP  
Moffatt Thomas Barrett Rock & Fields, CHTD

Acquisition of American Medical Alert Corp. (Nasdaq: AMAC) (AMAC) by Tunstall Healthcare Group Limited

Houlihan Lokey  
AMAC  
Jefferies & Co, Inc.  
Tunstall Healthcare

BWise B.V. Acquired by NASDAQ OMX

TM Capital  
Arthurs Legal B.V.  
Avedon Capital  
BWise B.V.  
Hughes Hubbard & Reed LLP  
Nasdaq OMX Group

Sale of O.K. Industries, Inc. to Industrias Bachoco S.A.B. de C.V.

SSG Capital Advisors, LLC  
Bachoco S.A.  
KPMG Mexico  
McKenna Long & Aldridge, LLP  
OK Industries, Inc.  
Shearman & Sterling LLP

## **Cross-Border Deal of the Year (Between \$10mm and \$35mm)**

### **Winner**

Sale of Marshall Miller & Associates to  
Cardno Limited

BB&T Capital Markets  
Bowles Rice McDavid Graff & Love LLP  
Brown Edwards  
Cardno Limited (ASX:CDD)  
Intralinks  
Kirkland & Ellis International LLP  
Marshall Miller & Associates, Inc.  
PWC

### **Finalists**

Pure Chem Separation Inc. Acquired by  
Diversified CPC Int'l/Sumitomo Corporation  
Japan

Generational Equity, LLC  
Diversified CPC  
Pure Chem Separation INC.  
V-Rooms  
Whitaker Chalk Swindle & Schwartz PLLC

Acquisition of Sonar6 by Cornerstone  
OnDemand

Harbor View Advisors, LLC  
Cornerstone OnDemand, Inc.  
Ernst & Young Limited  
Lowenstein Sandler  
RR Donnelley - Venue  
Sonar Limited (dba Sonar6)  
Wilson Sonsini

Merger of Scan-Trans Holding A/S with  
Intermarine

Seward & Kissel LLP  
Bech-Brunn  
Blue Sea Capital, Inc.  
Fried Frank  
Intermarine, LLC  
New Mountain Capital  
Scan-Trans Holding A/S

Acquisition of Plasmart by MKS Instruments

Business Development Asia LLC  
MKS Instruments  
Plasmart Inc.

CoreLogic (NYSE: CLGX), Santa Ana, CA,  
acquires Tarasoft Corporation, Nelson, B.C.,  
Canada

Generational Capital Markets, Inc.  
Blake, Cassels & Graydon, LLP  
CoreLogic  
Generational Equity, LLC  
Lam Lo Nishio Chartered Accountants  
Tarasoft Corporation

## IV. RESTRUCTURING DEAL OF THE YEAR

### Restructuring Deal of the Year (Over \$100mm)

#### Winner

Reddy Ice Corporation Restructuring

DLA Piper  
FTI Consulting  
Houlihan Lokey  
Jefferies & Company, Inc.  
Kirkland & Ellis LLP,  
Wachtell, Lipton, Rosen & Katz

#### Finalists

The restructuring of the shareholding of each of Cell-C, Convergence and Dimension Data in FibreCo

Edward Nathan Sonnenbergs Inc (ENS)

Chapter 11 Restructuring of Caribe Media Inc.

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Alvarez & Marsal North America, LLC  
Deloitte & Touche LLP  
Kaye Scholer  
Kirkland & Ellis LLP  
Lazard Freres & Co. LLC  
Pachulski Stan Ziehl & Jones LLP

Chapter 11 Restructuring of Sbarro, Inc., et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Epiq Systems Bankruptcy Solutions LLC  
Kirkland & Ellis LLP  
Marotta Gund Budd & Dzera, LLC  
Otterbourg, Steindler, Houston & Rosen, P.C.  
PricewaterhouseCoopers LLP  
Rothschild Inc.

Chapter 11 Restructuring of General Maritime Corporation, et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP  
White & Case LLP  
Day & Partners  
Kirkland & Ellis LLP  
Kramer Levin Naftalis & Frankel LLP  
Lazard Frères  
Moelis & Company  
Seward & Kissel LLP

Represented ICO Global Communications in a restructuring transaction involving the sale of certain assets to DISH Network, including ICO's equity interest in its subsidiary DBSD North America, Inc.

Morrison & Foerster LLP  
Dish Network Corporation  
ICO Global communications  
Jeffries  
Skadden,Arps,Slate Meagher & Flom



Restructuring of Los Angeles Dodgers by the Blackstone Group	The Blackstone Group Foley & Lardner Dewey & LeBoeuf LLP Guggenheim Baseball Management, LLC Guggenheim Partners Morrison & Foerster LLP Smart Room The McCourt Company
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Restructuring of Kerzner International Holdings Limited by Blackstone	The Blackstone Group Brookfield Asset Management Centerbridge Kerzner International Holdings Limited Kirkland & Ellis Zolfo Cooper
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**Restructuring Deal of the Year (Between \$10mm and \$100mm)**

**Winner**

Restructuring of Rotonics Manufacturing, Inc. by Lake Pointe Partners, LLC	Lake Pointe Partners, LLC Amherst Partners (Post Turnaround) Churchill Finance Neal Gerber Eisenberg Rotonics Manufacturing, Inc.
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**Finalists**

Financial restructuring and recapitalization of Lower Bucks Hospital	Executive Sounding Board Associates Inc. Blank Rome LLP Bryan Cave Deloitte Financial Advisory Services, LLP Lower Bucks Hospital Saul Ewing LLP SSG Capital Advisors, LLC
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Restructuring of Mi Pollo Inc. and Pollo West, El Pollo Loco franchises, by Peitzman Weg LLP	Peitzman Weg LLP Batt Capital Davis Wright Tremaine Levene, Neale, Bender, Yoo & Brill LLP National Franchise Sales, Inc. Solution Trust Walker Nell Partners
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Chapter 11 Reorganization of Gateway Metro Center, LLC , by Peitzman Weg LLP	Peitzman Weg LLP FTI Consulting Inc. Seyfarth Shaw LLP
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AM Todd Group’s Restructuring and Cross Border Sale	O’Keefe & Associates AM Todd Group Chase Capital Corporation JP Morgan Chase Bank Piper Jafrey, Inc. Varnum Law Wild Flavors Gmbh
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## V. DEAL FINANCING OF THE YEAR

### Debt Financing Deal of the Year

#### Winner

The First-Ever U.S. Registered Covered Bond (Completed by the Royal Bank of Canada)

Morrison & Foerster LLP  
Allen & Overy  
Deloitte & Touche LLP  
The Royal Bank of Canada (RBC)

#### Finalists

Recapitalization of Airborne Tactical Advantage Company by THL Credit and Chart Capital Partners

Headwaters MB  
Airborne Tactical Advantage Company  
Brownstein Hyatt Farber Schreck, LLP  
Chart Capital  
Proskauer  
THL Credit

Acquisition Financing for Navex Global, a portfolio company of The Riverside Company

Golub Capital Inc.  
Akin Gump  
Angelo Gordon  
Babson Capital Management LLC  
Deloitte  
Goldberg Kohn  
Jones Day  
Merrill Datasite  
Oppenheimer  
The Parthenon Group  
The Riverside Company

Financing for Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP)

Headwaters MB  
Bank of America  
Bingham McCutchen LLP  
Deloitte & Touche  
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.  
Naschitz Brandes & Co  
Newport Corp.  
Ophir Optronics Ltd.

Debt Placement for Watermill Group's Acquisition of Superior Tube and Fine Tubes

SSG Capital Advisors, LLC  
Goodwin Procter LLP  
ICON Investments  
PNC Business Credit  
Watermill Group

## Equity Financing Deal of the Year

### Winner

Kratos Public Offering of Common Stock  
Raising \$100 Million

Kratos Defense & Security Solutions, Inc.  
Andrews Kurth  
B. Riley & Co.  
Composite Engineering Inc.  
Janes Capital Partners  
Paul Hastings Janofsky & Walker  
RR Donnelly  
Sagent Advisors

### Finalists

Homeowners Choice Follow-on Offering

Houlihan Lokey  
Foley & Lardner LLP  
Greenberg Traurig LLP  
Hacker, Johnson & Smith PA  
Homeowners Choice, Inc.  
Knight Capital Americas, Inc.  
Sidoti & Co.

Recapitalization of Safety Services  
Company by Serent Capital

Capstone Partners LLC  
Safety Services Company  
Serent Capital Partners

Recapitalization of Airborne Tactical  
Advantage Company by THL Credit and  
Chart Capital Partners

Headwaters MB  
Airborne Tactical Advantage Company  
Brownstein Hyatt Farber Schreck, LLP  
Chart Capital  
Proskauer  
THL Credit

\$238mm Equity Investment in SquareTrade  
by Bain Capital and Bain Capital Ventures

Financial Technology Partners  
Bain Capital  
Square Trade

Public Offering to Provide Funding for  
Capital One's Purchase of ING Direct; and  
ING's Disposition in a Public Offering of its  
Shares of Capital One

Morrison & Foerster LLP  
BofA Merrill Lynch,  
Capital One Financial Corporation  
Citigroup  
Ernst & Young  
Gibson Dunn & Crutcher LLP  
ING Groep NV  
Morgan Stanley  
Sullivan & Cromwell

## **VI. DEALMAKER OF THE YEAR**

### **M&A Dealmaker of the Year**

#### **Winner**

Steve McLaughlin, Founder and Managing Partner, **Financial Technology Partners**

#### **Finalists**

Sunny Khorana, Partner, **Fifth Street Finance Corp.**

Ronald Miller, Managing Director, **Cleary Gull Inc.**

Euan Rellie, Senior Managing Director, Co-founder, **Business Development Asia**

### **Legal Advisor of the Year**

#### **Winner**

Brandon Parris, Partner, **Morrison & Foerster**

#### **Finalists**

Douglas N. Cogen, Co-Chair and Partner, Mergers & Acquisitions, **Fenwick & West LLP**

Matthew Hurd, Partner, **Sullivan & Cromwell LLP**

Andrew M. Lohmann, Chair, Mergers & Acquisitions Practice Group; Vice Chair, Business Section, **Hirschler Fleischer**

## **VII. M&A PRODUCT/SERVICE OF THE YEAR**

### **Winner**

Merrill DataSite

### **Finalists**

CMF Associates - FORWARD Program

S&P Capital IQ

PitchBook

EMIS DealWatch

## **VIII. FIRM OF THE YEAR**

### **Boutique Investment Banking Firm of the Year**

#### **Winner**

SSG Capital Advisors, LLC

#### **Finalists**

Cleary Gull Inc.

Capstone Partners LLC

Harbor View Advisors

SDR Ventures, Inc.

Marlin & Associates

Tegris Advisors

Variant Capital Advisors LLC

### **Private Equity Firm of the Year**

#### **Winner**

Bertram Capital Management LLC

#### **Finalists**

Sun Capital Partners, Inc.

Audax Group

Argosy Capital

## **Professional Services Firm of the Year**

### **Winner**

Houlihan Lokey

### **Finalists**

CBIZ MHM, LLC

O'Keefe & Associates

L.E.K. Consulting LLC

Valuation Research Corporation

FMV Opinions, Inc.

Generational Equity

## **Law Firm of the Year**

### **Winner**

ENS (Edward Nathan Sonnenbergs)

### **Finalists**

Hirschler Fleischer

Seward & Kissel LLP

Shearman & Sterling LLP

Morrison & Foerster LLP

White & Case LLP

## **Marketing/PR Firm of the Year**

### **Winner**

Joele Frank, Wilkinson Brimmer Katcher

### **Finalists**

FTI Consulting

Sard Verbinnen & Co

Sitrick & Co.

## **Investment Banking Firm of the Year**

### **Winner**

Business Development Asia (BDA)

### **Finalists**

McColl Partners, LLC

GulfStar Group

Houlihan Lokey

Generational Equity

Headwaters MB, LLC

Raymond James

Financial Technology Partners

## **Lender Firm of the Year**

### **Winner**

Golub Capital

### **Finalists**

NXT Capital

Fifth Street Finance Corp.

Monroe Capital LLC



## **Corporate/Strategic Acquirer Firm of the Year**

### **Winner**

Synopsys, Inc.

### **Finalists**

Cardno Limited

Kratos Defense & Security Solutions, Inc.

LKQ Corporation

## IX. SECTOR DEAL OF THE YEAR AWARDS

### Healthcare/Life Sciences (Over \$100mm)

#### Winner

Saint Vincent's Sale of Manhattan Campus for \$260 million and Creation of Health Center	Kramer Levin Naftalis & Frankel LLP CB Richard Ellis Grant Thornton LLP RSV, LLC Saint Vincent Catholic Medical Centers of New York
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#### Finalists

SXC Health Solutions Inc. (now Catamaran Corporation: CTRX), Acquires HealthTran LLC	SDR Ventures, Inc HealthTran LLC SDR Ventures, Inc. Sidley Austin LLP Spencer Fane & Grimshaw LLP SXC Health Solutions, Inc. (now Catamaran Corp)
Acquisition of maxIT Healthcare, LLC by SAIC, Inc. (NYSE: SAI)	Houlihan Lokey Ernst & Young Haskell & White Intralinks maxIT Rutan & Tucker SAIC
Acquisition of 1-800 CONTACTS by WellPoint	Sonenshine Partners LLC 1-800 CONTACTS Credit Suisse Linklaters LLP Merrill Datasite Ropes & Gray LLP WellPoint Inc.
Acquisition of World Courier Group by AmerisourceBergen	Curtis, Mallet-Prevost, Colt & Mosle LLP AmerisourceBergen Corporation Citi-Global Investment Banking Cravath, Swain & Moore LLP World Courier Group, Inc.
Bristol-Myers Squibb Acquires Amylin	Skadden,Arps,Slate Meagher & Flom Amylin

## Healthcare/Life Sciences (Between \$10 mm and \$100mm)

### Winner

Acquisition of Rebel Distributors Corp. d/b/a Physician Partner by PSS World Medical, Inc.

D.A. Davidson & Co.  
Alston & Bird LLP  
PSS World Medical, Inc.  
Rebel Distributors Corp.  
Sheppard Mullin Richter & Hampton LLP  
Smart Room

### Finalists

Sale of Surgical Monitoring Associates®, Inc. to SpecialtyCare

Capstone Partners LLC  
Alston & Bird  
Alvarez & Marsal  
Fesnak & Associates LLP  
Fox Rothschild LLC  
Merrill Datasite  
SpecialtyCare  
Surgical Monitoring Associates®, Inc.

Healthx's Majority Recapitalization By Frontier Capital

Berkery, Noyes & Co.  
Escalate Capital  
Frontier Capital  
Healthx  
Kirkland & Ellis LLP  
Liberty Partners

Financial restructuring and recapitalization of Lower Bucks Hospital

Executive Sounding Board Associates Inc.  
Blank Rome LLP  
Bryan Cave  
Deloitte Financial Advisory Services, LLP  
Lower Bucks Hospital  
Saul Ewing LLP  
SSG Capital Advisors, LLC

NaviNet was acquired by Lumeris and the three Blues — Highmark, Horizon Blue Cross Blue Shield of New Jersey (Horizon), and Independence Blue Cross (IBC)

Marlin & Associates

Acquisition of American Medical Alert Corp. (Nasdaq: AMAC) (AMAC) by Tunstall Healthcare Group Limited

Houlihan Lokey  
AMAC  
Jefferies & Co, Inc.  
Tunstall Healthcare

Acquisition of GenturaDx, Inc. by Luminex Corporation)

Bass Berry & Sims PLC  
Bay City Capital  
Conyers Dill & Pearman  
Cooley LLP  
DT Capital Partners  
Ernst & Young LLP  
GenturaDx  
IntraLinks, Inc.  
Luminex Corporation  
Mohler, Nixon & Williams  
O'Neal Webster  
Perella Weinberg Partners  
PricewaterhouseCoopers LLP  
UBS Investment Bank

Total Medical Solutions Acquired by MSC Care Management, Inc.

Generational Equity, LLC  
Akerman Senterfitt  
Ernst & Young  
Lowndes, Drosdick, Doster, Kantor & Reed, PA  
MSC Care Management  
PNC Bank  
Total Medical Solutions  
Vestal & Wiler, CPA's  
V-Rooms

## **Industrial Manufacturing/Distribution (Over \$200mm)**

### **Winner**

Sales of EDI Holdings, Inc. by Bertram Capital to Nordson Corporation (NDSN)

Bertram Capital Management LLC  
BMO  
Grant Thornton  
Hirschler Fleischer  
Intralinks  
Jones Day  
Lazard Middle Market  
Nordson Corporation

### **Finalists**

Sale of Power Fasteners to Stanley Black & Decker, Inc. (NYSE: SWK)

Herrick, Feinstein  
McGladrey  
Miles Stockbridge  
Powers Fasteners  
PWC  
Stanley Black & Decker

Acquisition of YSI Incorporated by ITT Corp  
(NYSE: ITT)

Janney Montgomery Scott LLC  
Deloitte & Touche LLP  
EuroConsult, Inc.  
Intralinks  
ITT Corporation  
PricewaterhouseCoopers  
Sidley Austin LLP  
Thompson Hine LLP  
YSI Incorporated

Acquisition of Oliver Products Company by  
Berwind Corporation

Mesirow Financial  
Berwind Corporation  
CISCO Systems, Inc.  
CliftonLarsonAllen  
Dechert LLP  
Ernst & Young  
Intralinks  
Jeffries & Company  
Mason Wells  
Oliver Products Company  
Quarles & Brady LLP

Euro Car Parts Holding Sale to LKQ  
Corporation

Robert W. Baird & Co  
Euro Car Parts  
LKQ Corporation

Restructuring of General Maritime Corp

Curtis, Mallet-Prevost, Colt & Mosle LLP  
White & Case LLP  
Day & Partners  
Kirkland & Ellis LLP  
Kramer Levin Naftalis & Frankel LLP  
Lazard Frères  
Moelis & Company  
Seward & Kissel LLP

Acquisition of C&D Technologies by Angelo  
Gordon

Houlihan Lokey  
Angelo, Gordon & Co., L.P.  
Simpson Thacher & Bartlett LLP

## **Industrial Manufacturing/Distribution (\$100mm to under \$200mm)**

### **Winner**

KRG Capital Partners' Acquisition of Naztec,  
Inc. and Trafficware, Ltd.

Raymond James & Associates, Inc.  
Ernst & Young LLP  
Hogan Lovells LLP  
KenWood & Associates, P.C.  
KRG Capital Partners  
Naztec, Inc. and Trafficware, Ltd.  
R.R. Donnelley  
Shutts & Bowen LLP

## Finalists

Divestment of General Bearing Corporation to SKF AB	Business Development Asia LLC General Bearing Corporation SKF AB
Acquisition of Stanton Carpet Corporation, a portfolio company of Linsalata Capital Partners, by Norwest Equity Partners	BB&T Capital Markets BDO USA, LLP Calfree, Halter & Griswold LLP Intralinks Linsalata Capital Partners Norwest Equity Partners PWC Winston & Strawn LLP
Acquisition of Tronair, Inc. by Levine Leichtman Capital Partners	Houlihan Lokey KRG Capital Levine Leichtmann Morrison Foerster Tronair
Acquisition of Composite Engineering, Inc. ("CEi") by Kratos Defense & Security Solutions, Inc. ("Kratos")	Andrews Kurth B. Riley & Co. Composite Engineering Inc. Janes Capital Advisors Kratos Defense & Security Solutions, Inc. Paul Hastings Janofsky & Walker RR Donnelley & Co. Sagent Advisors

## Industrial Manufacturing/Distribution (Between \$50mm and \$100mm)

### Winner

Sale of Milwaukee Gear Company to Regal Beloit Corporation	High Road Capital Advisors Babson Capital Management, LLC Charter Oak Equity Regal Beloit Corporation Robert W. Baird & Co. Incorporated Thompson Hine
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### Finalists

Sale of Dorner Mfg. Corp. to Incline Equity Partners	Cleary Gull Inc. Cohen & Grigsby Cramer, Multhauf & Hammes, LLP Dorner Mfg. Corp. Incline Equity Partners Madison Capital Funding Vrakas/Blum
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Transportation Resource Partners Acquisition of Tire Group International, LLC	Raymond James & Associates, Inc. Akerman Senterfitt Chepenik, Puente & Stein Huntington National Bank KPMG R.R. Donnelley Tire Group International, LLC Transportation Resource Partners
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Acquisition of PAC Stainless by Evergreen Pacific Partners	D.A. Davidson & Co. Ernst & Young Evergreen Pacific Partners JP Morgan Chase K&L Gates Kirkland & Ellis LLP Merrill Datasite PAC Stainless, Ltd.
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Divestment of D&H Manufacturing by The Crossbow Group to Celestica Inc.	Business Development Asia LLC Celestica Heffernan Seubert & French Kay Scholer LLP Merrill Datasite The Crossbow Group
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**Industrial Manufacturing/Distribution (Between \$10mm and \$50mm)**

**Winner**

Recapitalization of NC Dynamics, Inc by GroupAero	D.A. Davidson & Co. Jaeger & Associates Moscrop Consulting NC Dynamics INC. Sheppard Mullin Richter & Hampton LLP
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**Finalists**

Merger of Scan-Trans Holding A/S with Intermarine	Seward & Kissel LLP Bech-Brunn Blue Sea Capital, Inc. Fried Frank Intermarine, LLC New Mountain Capital Scan-Trans Holding A/S
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Perennial Energy, Inc. Acquired by Kansas Venture Capital & Capital For Business	Generational Equity, LLC Ag Leader Technology, Inc Brian V. Powers PC Davis, Brown, Koehn, Shor & Roberts, P.C. Generational Capital Markets Soilmax/Gradient V-Rooms
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Sale of The Freeman Company to JLL Partners

Cleary Gull Inc.  
InvestAmerica Investment Advisors, Inc.  
JLL Partners  
Lindquist & Vennum  
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of EIS Optics by Materion Corporation

Business Development Asia LLC  
Fleming Family & Partners, Nova Capital  
Materion Corporation

Sale of Ennstone, Inc. to an affiliate of Aggregate Industries Management, Inc., a subsidiary of Holcim Ltd. (SWX:HOLN)

Phoenix Capital Resources  
Aggregate Industries Management  
Ennstone, Inc.  
Holland & Hart LLP  
McGuire Woods, LLP  
VRooms  
Wells Fargo Wholesale Banking

## **Financial Services Deal of the Year**

### **Winner**

Raymond James's Acquisition of Morgan Keegan

Morrison & Foerster LLP  
Cravath, Swaine & Moore LLP  
Goldman Sachs  
JP Morgan Securities LLC  
Morrison & Foerster LLP  
Raymond James & Associates  
Raymond James Financial Inc.  
Regions Financial  
Simpson Thacher  
Sullivan & Cromwell

### **Finalists**

Acquisition of CRG Partners by Deloitte LP

Capstone Partners LLC  
CRG Partners LLC  
Deloitte LLP  
Firmex  
Goulston & Storrs  
Orleans & Company

Acquisition of FTJ FundChoice LLC by Seaport Capital

Jordan, Knauff & Company  
Alvarez & Marsal  
BMC Group  
FTJ FundChoice LLC  
Modern Bank  
Monroe Capital  
Seaport Capital  
SNR Denton  
Wilkie Farr & Gallagher

IMS Research was acquired by IHS

Marlin & Associates



Merger of Fundtech Ltd. with F.T. Israeli Mergerco Ltd. (an affiliate of GTCR Fund X/A LP)

Kramer Levin Naftalis & Frankel LLP  
Bank of Montreal  
Citigroup Global Markets Inc.  
F.T. Israeli Mergerco Ltd.  
Fundtech Ltd.  
Kirkland & Ellis LLP  
Meitar Liquornik Geva & Leshem Brandwein  
Newstone Capital Partners, LLC  
Royal Bank of Canada  
Skadden, Arps, Slate, Meagher & Flom  
US FT Parent, Inc.

Acquisition of Highlands Bancshares, Inc. by ViewPoint Financial Group

Fitzgerald PR Inc.  
Commerce Street Capital, LLC  
Fulbright & Jaworski LLP  
Highlands Bancshares Inc.  
Sandler O'Neill & Partners LP  
Silver Freedman & Taff LLP  
ViewPoint Financial Group

ICBC – Acquisition of BEA

White & Case LLP

Acquisition of AmWINS Group by New Mountain Capital

Financial Technology Partners  
AmWINS Group  
New Mountain Capital

## **Professional Services (B-to-B) (Over \$100mm)**

### **Winner**

Acquisition of AmWINS Group by New Mountain Capital

Financial Technology Partners  
AmWINS Group  
New Mountain Capital

### **Finalists**

Acquisition of Institution Food House by Performance Food Group

BB&T Capital Markets  
Alex Lee, Inc.  
IntraLinks  
McGuireWoods  
Performance Food Group

Acquisition of Fleet One by Wright Express

Financial Technology Partners  
Fleet One  
Wright Express

Zachry Holdings, Inc. acquisition of JV Industrial Companies, Ltd.

Houlihan Lokey  
Bank of America  
Ernst & Young  
Harris Williams & Co.  
Jackson Walker LLP  
JV Industrial Companies  
Kirk McDonald  
The Stephens Group

## **Professional Services (B-to-B) (Between \$10mm and \$100mm)**

### **Winner**

Acquisition of CRG Partners by Deloitte LP

Capstone Partners LLC  
CRG Partners LLC  
Deloitte LLP  
Firmex  
Goulston & Storrs  
Orleans & Company

### **Finalists**

Acquisition of Surveillance Specialties, Ltd. (SURV) by Securadyne Systems, LLC

Capstone Partners LLC  
Alston & Bird LLP  
Bernkopf Goodman LLP  
Ernst & Young  
Securadyne Systems, LLC  
Surveillance Specialties

Acquisition of Sonar6 by Cornerstone OnDemand

Harbor View Advisors, LLC  
Cornerstone OnDemand, Inc.  
Ernst & Young Limited  
Lowenstein Sandler  
RR Donnelley - Venue  
Sonar Limited (dba Sonar6)  
Wilson Sonsini

Cousins Properties Incorporated (NYSE: CUZ) sold its Third Party Client Services Business to Cushman & Wakefield

Genesis Capital, LLC  
Cousins Properties  
Cushman & Wakefield  
Ernst & Young  
King & Spalding  
Lindquist Vennum  
RR Donnelly

CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada

Generational Capital Markets, Inc.  
Blake, Cassels & Graydon, LLP  
CoreLogic  
Generational Equity, LLC  
Lam Lo Nishio Chartered Accountants  
Tarasoft Corporation

Sale of Marshall Miller & Associates to Cardno Limited	BB&T Capital Markets Bowles Rice McDavid Graff & Love LLP Brown Edwards Cardno Limited (ASX:CDD) Intralinks Kirkland & Ellis International LLP Marshall Miller & Associates, Inc. PWC
Acquisition of RightsFlow by Google	Headwaters MB, LLC Google Headwaters MB O'Melveny & Myers RightsFlow
Sale of AeroMetric, Inc., a portfolio company of Hammond, Kennedy, Whitney & Co., Inc., to Arlington Capital Partners	TM Capital Corp. Arlington Capital Partners Avante Mezzanine CapitalSource Hammond, Kennedy, Whitney & Co. Inc. Latham & Watkins Taft, Stettinius & Hollister

## **Technology, Media, Telecom (\$1Billion+ and Over)**

### **Winner**

Acquisition of Citadel Broadcasting Corporation by Cumulus Media	Loeb & Loeb LLP Citadel Broadcasting Cumulus Media J.P. Morgan Lazard Frères & Co. LLC UBS Securities LLC
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### **Finalists**

Acquisition of Instagram by Facebook	Orrick, Herrington & Sutcliffe LLP Facebook, Inc. Fenwick & West, LLP Instagram, Inc.
SunGard Data Systems Inc.'s sale of its Higher Education businesses to affiliates of Hellman & Friedman LLC for an aggregate purchase price of \$1.775 billion	Shearman & Sterling, LLP Axinn, Veltrop & Harkrider LLP CitiGroup Datatel Deloitte LLP JPMorgan PriceWaterhouseCoopers Ropes & Gray LLP Simpson Thacher & Bartlett LLP SunGard Data Systems

Acquisition of Yammer by Microsoft

Orrick, Herrington & Sutcliffe LLP  
Microsoft Inc.  
Yammer Inc.  
Qatalyst  
Perkins Coie LLP

Represented ICO Global Communications in a restructuring transaction involving the sale of certain assets to DISH Network, including ICO's equity interest in its subsidiary DBSD North America, Inc.

Morrison & Foerster LLP  
Dish Network Corporation  
ICO Global communications  
Jeffries  
Skadden,Arps,Slate Meagher & Flom

Sony Corporation of America –US\$2.2 Billion  
Acquisition of EMI Music Publishing

White & Case LLP

Sale of the Los Angeles Dodgers to Guggenheim  
Baseball Management LLC

The Blackstone Group  
Foley & Lardner  
Blackstone Advisory Partners  
Dewey & LeBoeuf  
Guggenheim Baseball Management  
Kekst and Company  
Los Angeles Dodgers  
Morgan Lewis  
Morrison & Foerster LLP  
SmartRoom  
Sullivan & Cromwell

Represented Hitachi, Ltd. in its sale of its hard disk drive subsidiary, Hitachi Global Storage Technologies (HGST) to Western Digital for \$5 billion in cash and stock

Morrison & Foerster LLP  
Goldman Sachs & Co.  
Hitachi,Ltd.  
Merrill Lynch  
O'Melveny & Myers  
Western Digital

## **Technology, Media, Telecom (Between \$100mm to under \$1Billion)**

### **Winner**

Purchase of McGraw-Hill's Broadcasting Group  
by The E.W. Scripps Company

Baker & Hostetler LLP  
Deloitte & Touche  
Ernst & Young  
Foros Group  
Merrill Corporation  
Morgan Stanley  
Shearman & Sterling LLP  
Sun Trust Bank  
The E. W. Scripps Company  
The McGraw-Hill Companies, Inc.

## Finalists

Acquisition of Jobs2web, Inc. by SuccessFactors	Raymond James & Associates, Inc. Dorsey & Whitney Fenwick & West Jobs2web, Inc. SuccessFactors, Inc.
Acquisition of MarketTools by TPG Growth and SurveyMonkey	Bridge Street Advisors Deloitte DLA Piper Ernst & Young MarketTools Ropes & Gray SurveyMonkey TPG Growth PwC Wilson Sonsini
The restructuring of the shareholding of each of Cell-C, Convergence and Dimension Data in FibreCo	Edward Nathan Sonnenbergs Inc (ENS)
Acquisition of Anue Systems by Ixia	MHT Partners, LP Anue Systems Bryan Cave Grant Thornton Ixia Price Waterhouse Coopers Stifel Nicolaus Vinson & Elkins
Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP)	Headwaters MB Bank of America Bingham McCutchen LLP Deloitte & Touche Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co. Naschitz Brandes & Co Newport Corp. Ophir Optronics Ltd.
Acquisition of EasyLink Services by Open Text	William Blair & Company Crowell & Moring EasyLink Services International Corporation Friedman Open Text Corporation Troutman Sanders
Cerberus acquisition of AT&T's Advertising and Interactive Solutions businesses	Schulte Roth & Zabel LLP AT&T Inc. Bank of America Merrill Lynch Cerberus Capital Management LP Citigroup Inc. Sullivan & Cromwell LLP

## **Technology, Media, Telecom (Between \$10mm and \$100mm)**

### **Winner**

Acquisition of RightsFlow by Google

Headwaters MB, LLC  
Google  
Headwaters MB  
O'Melveny & Myers  
RightsFlow

### **Finalists**

Acquisition of Sonar6 by Cornerstone OnDemand

Harbor View Advisors, LLC  
Cornerstone OnDemand, Inc.  
Ernst & Young Limited  
Lowenstein Sandler  
RR Donnelley - Venue  
Sonar Limited (dba Sonar6)  
Wilson Sonsini

Acquisition of Plasmart by MKS Instruments

Business Development Asia LLC  
MKS Instruments  
Plasmart Inc.

CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada

Generational Capital Markets, Inc.  
Blake, Cassels & Graydon, LLP  
CoreLogic  
Generational Equity, LLC  
Lam Lo Nishio Chartered Accountants  
Tarasoft Corporation

NYSE Euronext acquired a minority interest in Fixnetix

Marlin & Associates

Acquisition of Stellar Microelectronics, Inc. by Flextronics International Ltd.

Houlihan Lokey  
Flextronics International Ltd.  
Kirkland & Ellis  
Lindon Law Corporation  
MannKind Corporation  
RR Donnelley Global Capital Markets  
Stellar Microelectronics, Inc.

Acquisition of IM Solutions by LeadingResponse

Generational Equity, LLC  
Crowe Horwath LLP  
Generational Capital Markets, LLC  
Honigman, Miller, Schwartz and Coln, LLP  
Huron Capital Partners  
IM Solutions, LLC  
LeadingResponse  
Madison Capital Management  
Midwest Mezzanine Funds  
Scheef & Stone, LLP

BWise B.V. Acquired by NASDAQ OMX

TM Capital  
Arthurs Legal B.V.  
Avedon Capital  
BWise B.V.  
Hughes Hubbard & Reed LLP  
Nasdaq OMQ Group

## **Energy**

### **Winner**

Chapter 11 Restructuring of General Maritime Corporation, et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP  
White & Case LLP  
Day & Partners  
Kirkland & Ellis LLP  
Kramer Levin Naftalis & Frankel LLP  
Lazard Frères  
Moelis & Company  
Seward & Kissel LLP

### **Finalists**

Acquisition of Andrews Oil by High Sierra Energy

JD Ford & Company  
Andrews Oil  
Cotton Bledsoe Tighe & Dawson  
Grant Thornton  
High Sierra Energy  
Howard, Cunningham, Houchin & Turner  
Locke Lord LLP

Sale of Royal Purple Inc. to Calumet Specialty Products LP

Cleary Gull Inc.  
Briggs & Veselka Co.  
Calumet Specialty Products, LP  
Grant Thornton LLP  
Hallett & Perrin  
Latham & Watkins  
Royal Purple Inc.

Acquisition of Osmose Holdings Inc. by funds managed by Oaktree Capital Management, L.P.

Western Reserve Partners LLC  
Ernst & Young LLP  
Freed Maxick & Battaglia CPAs, PC  
Funds Managed by Oaktree Capital Management, L.P.  
Hodgson Russ LLP  
Kirkland & Ellis LLP  
Osmose Holdings, Inc.  
Western Reserve Partners LLC  
Western Strategic Advisors LLC

Zachry Holdings, Inc. acquisition of JV Industrial Companies, Ltd.

Houlihan Lokey  
Bank of America  
Ernst & Young  
Harris Williams & Co.  
Jackson Walker LLP  
JV Industrial Companies  
Kirk McDonald  
The Stephens Group

Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. joined Edison Mission Energy to form Capistrano Wind Partners LLC, to invest in up to seven wind farms with generation capacity of up to 500 megawatts

Greenberg Traurig LLP  
Cook Inlet Region, Inc. (CIRI)  
Edison Mission Energy  
Gibson, Dunn & Crutcher LLP  
Marathon Capital  
TIAA-CREF | Financial Services

Acquisition by Jinchuan Group Limited (incorporated in the Peoples Republic of China) through a South African Subsidiary of Metorex Limited (incorporated in South Africa)

Edward Nathan Sonnenbergs (ENS)  
Allen & Overy  
DLA Cliffe Dekker Hofmeyr  
Goldman Sachs Asia  
Goldman Sachs SA  
Intralinks  
Jinchuan Group  
KPMG Services (Proprietary) Limited  
Metorex Limited  
One Capital  
Standard Bank

AmeriGas Partners' acquisition of the propane operations of Energy Transfer Partners, L.P.

Shearman & Sterling, LLP  
AmeriGas Partners, L.P.  
Credit Suisse Securities (USA) LLC  
Energy Transfer Partners, L.P.  
Vinson & Elkins LLP

## **Industrial Goods and Basic Resources (Over \$100mm)**

### **Winner**

Acquisition of YSI Incorporated by ITT Corp (NYSE: ITT)

Janney Montgomery Scott LLC  
Deloitte & Touche LLP  
EuroConsult, Inc.  
Intralinks  
ITT Corporation  
PricewaterhouseCoopers  
Sidley Austin LLP  
Thompson Hine LLP  
YSI Incorporated



## Finalists

Versatile Processing Group, Inc.

Raymond James & Associates, Inc.  
BKD, LLP  
Miller, Canfield, Paddock and Stone, P.L.C.  
R.R. Donnelley  
Versatile Processing Group

Acquisition of C&D Technologies by Angelo Gordon

Houlihan Lokey  
Angelo, Gordon & Co., L.P.  
Simpson Thacher & Bartlett LLP

Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP)

Headwaters MB  
Bank of America  
Bingham McCutchen LLP  
Deloitte & Touche  
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.  
Naschitz Brandes & Co  
Newport Corp.  
Ophir Optronics Ltd.

Sale of Royal Purple Inc. to Calumet Specialty Products LP

Cleary Gull Inc.  
Briggs & Veselka Co.  
Calumet Specialty Products, LP  
Grant Thornton LLP  
Hallett & Perrin  
Latham & Watkins  
Royal Purple Inc.

Acquisition of Osmose Holdings Inc. by funds managed by Oaktree Capital Management, L.P.

Western Reserve Partners LLC  
Ernst & Young LLP  
Freed Maxick & Battaglia CPAs, PC  
Funds Managed by Oaktree Capital Management, L.P.  
Hodgson Russ LLP  
Kirkland & Ellis LLP  
Osmose Holdings, Inc.  
Western Reserve Partners LLC  
Western Strategic Advisors LLC

Combination of Exxaro's mineral sands operations with the proprietary pigment-making technology of Tronox Incorporated

Orrick, Herrington & Sutcliffe LLP  
Ashurst Australia  
Exxaro Resources Ltd.  
Goldman, Sachs & Co.  
JPMorgan Chase & Co.  
Kirkland & Ellis LLP  
Moelis & Company  
Norton Rose South Africa  
PriceWaterhouseCoopers  
Tronox Incorporated

## **Industrial Goods and Basic Resources (Between \$10mm and \$100mm)**

### **Winner**

Acquisition of Gagneraud Industries by  
Phoenix Services

Curtis, Mallet-Prevost, Colt & Mosle LLP  
BNP Paribas  
Godet, Gaillard, Solle, Maraux & Associés  
Linklaters  
Rothschild  
RR Donnelly

### **Finalists**

Pure Chem Separation Inc. Acquired by  
Diversified CPC Int'l/Sumitomo Corporation  
Japan

Generational Equity, LLC  
Diversified CPC  
Pure Chem Separation INC.  
V-Rooms  
Whitaker Chalk Swindle & Schwartz PLLC

Sale of Ennstone, Inc. to an affiliate of  
Aggregate Industries Management, Inc., a  
subsidiary of Holcim Ltd. (SWX:HOLN)

Phoenix Capital Resources  
Aggregate Industries Management  
Ennstone, Inc.  
Holland & Hart LLP  
McGuire Woods, LLP  
VRooms  
Wells Fargo Wholesale Banking

Sale of Creative Electronic Systems SA to a  
Consortium of Private Equity

Headwaters MB, LLC  
Chess Consulting LLC  
Dimension SA  
Ernst & Young  
Kaye Scholer LLP  
LFPE S.A.  
MRV Communications, Inc.  
Python & Peter  
Schellenberg Wittmer  
Sullivan & Cromwell LLP  
Union Bank of Switzerland  
Vinci Capital

Sale of substantially all of the assets of  
Hussey Copper Ltd. to an affiliate of  
Patriarch Partners, LLC

SSG Capital Advisors, LLC  
Blank Rome LLP  
FTI Consulting, Inc.  
Huron Consulting Group Inc  
Hussey Copper Ltd.  
Jones Day  
Lowenstein Sandler PC  
Patriarch Partners  
Saul Ewing LLP

## **Consumer and Retail Products (Over \$500mm)**

### **Winner**

\$8.1 Billion Merger of Burger King and Justice Holdings Ltd.

Greenberg Traurig LLP  
Tegris Advisors, LLC  
Barclays Capital  
Burger King  
Justice Holdings Ltd.  
Price WaterHouse Coopers LLP  
Sullivan and Cromwell LLP

### **Finalists**

Sale of Charming Shoppes Inc. to Ascena Retail Group Inc.

Schulte Roth & Zabel LLP  
Ascena Retail Group Inc.  
Bank of America Merrill Lynch  
Barclays Capital Inc.  
Charming Shoppes Inc.  
Drinker Biddle & Reath LLP  
Proskauer Rose LLP

Acquisition of 1-800 CONTACTS by WellPoint

Sonenshine Partners LLC  
1-800 CONTACTS  
Credit Suisse  
Linklaters LLP  
Merrill Datasite  
Ropes & Gray LLP  
WellPoint Inc.

Wolverine World Wide, Inc., Golden Gate Capital and Blum Capital Partners acquisition of Collective Brands, Inc.

Robert W. Baird & Co  
Collective Brands, Inc  
David Chung  
Josh Cohen  
Wolverine Worldwide, Inc.

## **Consumer and Retail Products (Between \$100mm and \$500mm)**

### **Winner**

Acquisition of Parfums de Coeur by Yellow Wood Partners

Seward & Kissel LLP  
Blum Shapiro  
Deloitte & Touche LLP  
Fried Frank Shriver & Jacobson LLP  
General Electric Capital Corporation  
Houlihan Lokey  
Kayne Anderson  
McGladrey LLP  
Merrill DataSite  
Morgan Stanley Smith Barney  
Parfums de Couer, Ltd.  
Yellow Wood Partners

## Finalists

Acquisition of High Sierra Sport Company by Samsonite International S.A.	D.A. Davidson & Co. Samsonite International High Sierra Sport Company D.A. Davidson Ropes & Gray Freeborn & Peters Ernst & Young
Acquisition of Boston Proper, Inc. by Chico's FAS, Inc. (NYSE: CHS)	Janney Montgomery Scott LLC Boston Proper, Inc. Chico's FAS, Inc. Firmex Inc. Holland & Knight LLP McGladrey & Pullen, LLP Peter J. Solomon Company PricewaterhouseCoopers LLP Skadden, Arps, Slate, Meagher & Florm, L.L.P.
Acquisition of O'Charley's Inc. by Fidelity National Financial, Inc.	Bass Berry & Sims PLC Evercore Partners Fidelity National Financial, Inc. Jefferies & Company, Inc. KPMG LLP O'Charley's Inc. RR Donnelley Weil, Gotshal & Manges LLP
Sale of Royal Purple Inc. to Calumet Specialty Products LP	Cleary Gull Inc. Briggs & Veselka Co. Calumet Specialty Products, LP Grant Thornton LLP Hallett & Perrin Latham & Watkins Royal Purple Inc.
Sale of Alacer Corp. to Pfizer Inc.	Houlihan Lokey Alacer Corporation DLA Piper US LLP Ernst & Young Lazard Frères & Co. LLC Pfizer Rutan & Tucker, LLP
Chapter 11 Restructuring of Sbarro, Inc., et al.	Curtis, Mallet-Prevost, Colt & Mosle LLP Epiq Systems Bankruptcy Solutions LLC Kirkland & Ellis LLP Marotta Gund Budd & Dzera, LLC Otterbourg, Steindler, Houston & Rosen, P.C. PricewaterhouseCoopers LLP Rothschild Inc.

Sale of Milk Specialties Global to HM Capital Partners	Houlihan Lokey HM Capital Partners Ice Miller LLP Stonehenge Partners Vinson & Elkins LLP
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**Consumer and Retail Products (Between \$10mm and \$100mm)**

**Winner**

AM Todd Group’s Restructuring and Cross Border Sale	O’Keefe & Associates AM Todd Group Chase Capital Corporation JP Morgan Chase Bank Piper Jafrey, Inc. Varnum Law Wild Flavors Gmbh
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**Finalists**

Acquisition of Lee’s RV Superstore by Camping World	Generational Equity, LLC Camping World Lee’s RV Superstore
Restructuring of Mi Pollo Inc. and Pollo West, El Pollo Loco franchises, by Peitzman Weg LLP	Peitzman Weg LLP Batt Capital Davis Wright Tremaine Levene, Neale, Bender, Yoo & Brill LLP National Franchise Sales, Inc. Solution Trust Walker Nell Partners
Sale of Evolution Fresh, Inc. to Starbucks Corporation	Houlihan Lokey Evolution Fresh Fireman Capital Partners McDermott Will & Emery Starbucks
Acquisition of Thermal Solutions Manufacturing, Inc. by Resilience Capital Partners LLC	BB&T Capital Markets Foley & Lardner Kirkland & Ellis Resilience Capital Partners WynnChurch Capital / Vista-Pro Automotive
Acquisition of BOB Trailers, Inc. by Britax Group Limited	Capstone Partners LLC Ashurst LLP BOB Trailers, Inc. Britax Group Limited Eide Bailly, LLP KPMG LLP Moffatt Thomas Barrett Rock & Fields, CHTD

## Real Estate

### Winner

Restructuring of Kerzner International Holdings Limited by Blackstone

The Blackstone Group  
Brookfield Asset Management  
Centerbridge  
Kerzner International Holdings Limited  
Kirkland & Ellis  
Zolfo Cooper

### Finalists

Chapter 11 Reorganization of Gateway Metro Center, LLC , by Peitzman Weg LLP

Peitzman Weg LLP  
FTI Consulting Inc.  
Seyfarth Shaw LLP

Cousins Properties Incorporated (NYSE: CUZ) sold its Third Party Client Services Business to Cushman & Wakefield

Genesis Capital, LLC  
Cousins Properties  
Cushman & Wakefield  
Ernst & Young  
King & Spalding  
Lindquist Vennum  
RR Donnelly

CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada

Generational Capital Markets, Inc.  
Blake, Cassels & Graydon, LLP  
CoreLogic  
Generational Equity, LLC  
Lam Lo Nishio Chartered Accountants  
Tarasoft Corporation

The Sale of CamWest Development LLC to Toll Brothers

Zelman & Associates  
CamWest Development  
Perkins Coie LLP  
The Sack Law Firm P.C.  
Toll Brothers, Inc.

Saint Vincent's Sale of Manhattan Campus for \$260 million and Creation of Health Center

Kramer Levin Naftalis & Frankel LLP  
CB Richard Ellis  
Grant Thornton LLP  
RSV, LLC  
Saint Vincent Catholic Medical Centers of New York

## **Retail Manufacturing/Distribution**

### **Winner**

Interline Brands Acquired by Affiliates, GS Capital Partners and P2 Capital Partners for \$1.1 bn

FTI Consulting, Inc.  
Barclays Capital  
Debevoise & Plimpton LLP  
Fried, Frank, Harris, Shriver & Jacobson LLP  
Goldman Sachs  
GS Capital Partners  
Interline Brands  
P2P Capital Partners  
Paul, Weiss, Rifkind, Wharton & Garrison LLP

### **Finalists**

Sale of the stock of Burner Systems International, Inc. to an affiliate of Aterian Investment Partners

SSG Capital Advisors, LLC  
Edwin Coe LLP  
Miller & Martin PLLC  
Morgan, Lewis & Bockius LLP  
Paul Hastings LLP  
Portilla, Ruy-Díaz & Aguilar  
Reinhart Marville Torre  
Şengüler & Şengüler

Sale of O.K. Industries, Inc. to Industrias Bachoco S.A.B. de C.V.

SSG Capital Advisors, LLC  
Bachoco S.A.  
KPMG Mexico  
McKenna Long & Aldridge, LLP  
OK Industries, Inc.  
Shearman & Sterling LLP

Acquisition of Linen Holdings, LLC by Bed Bath & Beyond Inc.

Raymond James & Associates, Inc.  
Bed Bath & Beyond Inc. (NASDAQ:BBBY)  
Capital Partners  
Finn Dixon & Herling LLP  
Linen Holdings, LLC  
McGladrey & Pullen, L.L.P.  
R.R. Donnelley

Acquisition of Stanton Carpet Corporation, a portfolio company of Linsalata Capital Partners, by Norwest Equity Partners

BB&T Capital Markets  
BDO USA, LLP  
Calfee, Halter & Griswold LLP  
Intralinks  
Linsalata Capital Partners  
Norwest Equity Partners  
PWC  
Winston & Strawn LLP

Acquisition of Institution Food House by Performance Food Group

BB&T Capital Markets  
Alex Lee, Inc.  
IntraLinks  
McGuireWoods  
Performance Food Group

## **Consumer Services**

### **Winner**

Acquisition of 1-800 CONTACTS by WellPoint	Sonenshine Partners LLC 1-800 CONTACTS Credit Suisse Linklaters LLP Merrill Datasite Ropes & Gray LLP WellPoint Inc.
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### **Finalists**

AtLast Holdings, Inc. d/b/a AtLast Fulfillment has been Acquired by Newgistics, Inc.	SDR Ventures, Inc AtLast Holdings, Inc. DLA Piper Newgistics, Inc. Spencer, Fane & Grimshaw LLP
Sale of Morton's Restaurant Group Inc. to Landry's Restaurants Inc.	Schulte Roth & Zabel LLP Jefferies & Co. KeyBanc Capital Markets Landry's Restaurants Inc. Morton's Restaurant Group Inc.
Nestlé S.A. - S\$2.1 billion (US\$1.7 billion) Acquisition of 60 percent of Hsu Fu Chi	White & Case LLP Maples and Calder

**# # #**