



## 2016 Deal Summary: More Milestones Achieved

2016 was a very gratifying year with a record number of complex transactions completed for middle market companies in sectors as diverse as energy, manufacturing, consumer services, metals, mining and retail. We assisted clients with comprehensive investment banking services in the areas of mergers and acquisitions, private placements, financial restructurings, valuations, litigation and strategic advisory.

We continued to expand our global initiatives through Global Special Situations, which is the international alliance of investment banking firms we founded in 2013. GSS added two new members, Hannam & Partners based in London and JLA Asia Limited, which has five offices throughout China. GSS now has access to professionals in the United States, Germany, China, India, United Kingdom, Southeast Asia, and Latin America.

The firm and our professionals earned industry recognition from the M&A Advisor with their Turnaround Deal of the Year award; Section 363 Sale of the Year award; and the Professional Services (B to B) Deal of the Year award. In addition, the firm was ranked in the top Investment Banks in Chapter 11 cases in The Deal's bankruptcy league tables, and selected by the Beard Group's Turnarounds & Workouts publication as an Outstanding Investment Banking Firm.

Lastly, in December of 2016 SSG turned 15, during which time we consummated well over 300 transactions that maximized value and led clients toward success with special situations expertise, deep industry experience and sharp insights. It's an extraordinary milestone anniversary we will be celebrating with clients and referral partners throughout the year. With our passion for service and dedication to getting the tough deals done, we know the best is yet to come.

## 2016 Investment Banking Transactions





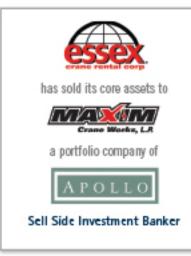


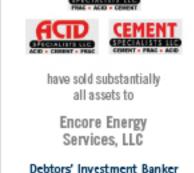
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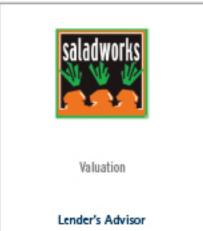


Debtor's Investment Banker























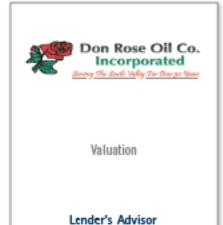
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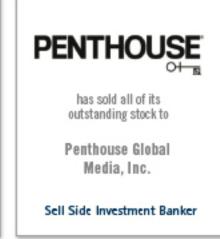


















## SSG Professionals

J. Scott Victor Managing Director jsvictor@ssqca.com (610) 940-5802 ■ Download vCard

Managing Director rsmith@ssqca.com (610) 937-2359 Download vCard

Robert C. Smith

Matthew J. Arden Associate marden@ssqca.com (610) 940-3882

Download vCard

Mark E. Chesen Managing Director mchesen@ssqca.com (610) 940-5801 ■ Download vCard

Teresa C. Kohl Managing Director tkohl@ssqca.com (610) 940-9521

■ Download vCard Brian Martin Associate bmartin@ssqca.com

(610) 940-1072

■ Download vCard

Matthew P. Karlson Managing Director mkarlson@ssgca.com (610) 940-5804 ■ Download vCard

> Director mgorman@ssgca.com (610) 940-3615 ■ Download vCard

Michael J. Gorman

Analyst bkravitt@ssqca.com (610) 940-2619 E Download vCard

Brett E. Kravitt

Michael Goodman Managing Director mgoodman@ssgca.com (610) 940-5806 ■ Download vCard

Director ngupta@ssqca.com (610) 940-2663 ■ Download vCard

Neil Gupta

Analyst bmcauley@ssqca.com (610) 940-6067 ■ Download vCard

Brian A. McAuley

## **About SSG Capital Advisors, LLC**

SSG Capital Advisors is an independent boutique investment bank that assists middle-market companies and their stakeholders in completing special situation transactions. We provide our clients with comprehensive investment banking services in the areas of mergers and acquisitions, private placements, financial restructurings, valuations, litigation and strategic advisory. SSG has a proven track record of closing over 300 transactions in North America and Europe and is a leader in the industry.