



THE 9th ANNUAL M&A ADVISOR TURNAROUND AWARDS WINNERS

I. RESTRUCTURING OF THE YEAR CATEGORIES

Restructuring of the Year (Over \$5 Billion)

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| Chapter 9 Reorganization of the City of Detroit | Conway MacKenzie, Inc. Dentons US LLP Barclays City of Detroit Ernst & Young Jones Day Kurtzman Carson Consultants LLC Miller Buckfire & Co., LLC Miller Canfield Pepper Hamilton LLP |
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Restructuring of the Year (Over \$3 Billion to \$5 Billion)

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| Restructuring of Momentive Performance Materials Inc. | Milbank, Tweed, Hadley & McCloy LLP Akin Gump Strauss Hauer & Feld LLP Apollo Global Management Houlihan Lokey, Inc. Lazard Ltd Moelis & Company Momentive Performance Materials Inc. Wilkie Farr & Gallagher LLP |
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Restructuring of the Year (Over \$1 Billion to \$3 Billion)

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| Sale of Los Angeles Clippers to Steve Ballmer | Greenberg Glusker Bank of America Merrill Lynch Covington & Burling LLP Olmstead Williams Communications The Sterling Family Trust |
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Restructuring of the Year (Over \$500mm to \$1 Billion)

Restructuring of FriendFinder Networks

Curtis, Mallet-Prevost, Colt & Mosle LLP
SSG Capital Advisors, LLC
Akerman Senterfitt LLP
BMC Group
FriendFinder
Greenberg Traurig LLP
Jones Day
Milbank, Tweed, Hadley & McCloy LLP

Restructuring of the Year (Over \$100mm to \$500mm)

Restructuring of ATLS Acquisition, LLC and nine of its affiliates (dba Liberty Medical)

Greenberg Traurig, LLP
Mesirow Financial Consulting, LLC
Ernst & Young
Greenberg Traurig
Lowenstein Sandler
Raymond James
RSR Consulting, LLC
Stevens & Lee

Restructuring of the Year (Over \$50mm to \$100mm)

Restructuring of TSC Acquisition Corp

Redwood Capital Group
Banyan Mezz
Fried, Frank, Harris, Shriver & Jacobson LLP
FTI Consulting
Manatt
McGladrey
PNC Bank
SilverPoint
TSC Acquisition

Restructuring of the Year (Between \$10mm to \$50mm)

Restructuring of Ashley Stewart Holdings, Inc., et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Ashley Stewart
Choate, Hall & Stewart LLP
Clearlake Capital Group
Cole, Schotz, Meisel, Forman & Leonard, P.A
FTI Consulting Inc.
GlassRatner Advisory & Capital Group
Lowenstein Sandler LLP
O'Melveny & Meyers
Pachulski Stang Ziehl & Jones LLP
PwC LLP
Troutman Sanders



Community Impact Award

Chapter 11 Restructuring of Momentive Performance Materials, Inc.

AlixPartners
Akin Gump Strauss Hauer & Feld, LLP
Capstone Advisory Group, LLC
Dechert LLP
FTI Consulting Inc.
Houlihan Lokey Inc
Jefferies
Joele Frank Wilkinson Brimmer Katcher
Klee Tuchin Bogdanoff & Stern
Kurtzman Carson Consultants LLC
Millbank Tweed
Moelis & Co LLC
Paul Weiss
PwC
Quinn Emanuel Urquhart & Sullivan
Ropes & Gray
Rothschild
Wilkie Farr & Gallagher LLP

Cross-Border Restructuring Deal of the Year

Restructuring of Fisker Automotive

Sidley Austin LLP
Pachulski Stang Ziehl & Jones LLP
Brown Rudnick LLP
Evercore Partners
Fisker Automotive Holdings, Inc.
Kirkland & Ellis LLP
M6 Business Advisors
Rubenstein
Saul Ewing LLP
Wanxiang America Corporation

Out-of-Court Restructuring Deal of the Year

Restructuring of YRC Worldwide Inc. by MAEVA Group, LLC

MAEVA Group, LLC
Credit Suisse
Kirkland & Ellis
YRC Worldwide, Inc.



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Chapter I I Reorganization of the Year (Over \$1 Billion)

American Airlines / US Airways Merger

Mesirow Financial Consulting, LLC
American Airlines
Barclays
Latham & Watkins LLP
Moelis & Company
Rothschild
Skadden, Arps, Slate, Meagher & Flom, LLP
US Airways
Weil, Gotshal & Manges

Chapter I I Reorganization of the Year (Under \$1 Billion)

Restructuring of Velti Inc

DLA Piper
Deloitte
GSO Capital Partners
Jefferies
Simpson Thacher & Bartlett LLP
Velti Inc

II. TRANSACTION DEAL OF THE YEAR CATEGORIES

Distressed M&A Deal of the Year (Over \$1 Billion)

American Airlines / US Airways Merger

Mesirow Financial Consulting, LLC
American Airlines
Barclays
Latham & Watkins LLP
Moelis & Company
Rothschild
Skadden, Arps, Slate, Meagher & Flom, LLP
US Airways
Weil, Gotshal & Manges

Distressed M&A Deal of the Year (Over \$100mm to \$1 Billion)

Sale of Constar International Holdings

Lincoln International
Constar International Holdings LLC
Dechert LLP
Kirkland & Ellis LLP
Otterbourg P.C.
Plastipak Packaging Inc.
Seyburn Kahn
Steelgate Partners, LLC
Winston & Strawn LLP



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Distressed M&A Deal of the Year (Over \$25mm to \$100mm)

Sale of Phoenix Payment Systems (EPX) to North American Bancard

Raymond James
Berkowitz, Trager & Trager, LLC
EPX
North American Bancard
Phoenix Management Services
Richards Layton & Finger

Distressed M&A Deal of the Year (Between \$10mm and \$25mm)

Acquisition of Montreal, Maine & Atlantic Railway by Fortress Investment Group

Gordian Group
Bernstein Shur
DSI
Fortress Investments

Divestiture Deal of the Year

Restructuring and Sale of Edge Adhesives by Superior Capital Partners

Superior Capital Partners
Akoya Capital Partners
Dickstein Shapiro LLP
Edge Adhesives
Fifth Third Bank
Gladstone Investment Corporation
Grace Matthews
Honigman Miller

Sec. 363 Sale of the Year (Over \$100mm)

Acquisition of Classic Party Rentals by Apollo Global Management

White & Case LLP

Sec. 363 Sale of the Year (Under \$100mm)

Section 363 Sale of Hot Dog on a Stick

Scouler & Company



III. REFINANCING DEAL OF THE YEAR

Reorganization of an Exit financing facility for Cooper-Booth Wholesale Company, L.P.

Executive Sounding Board Associates, LLC
SSG Capital Advisors, LLC
Brubaker Connaughton Goss & Lucarelli, LLC
Cooper-Booth Wholesale Company
Eckert Seamans Cherin & Mellott, LLC
King & Spalding
Klehr Harrison Harvey Branzburg, LLP
Maschmeyer Karalis P.C.
Reed Smith, LLP

IV. TURNAROUND PROFESSIONAL OF THE YEAR CATEGORIES

Distressed M&A Dealmaker of the Year

Kyle Shonak, Executive Vice President, Salus Capital Partners

Legal Advisor of the Year

Kenneth Eckstein, Partner, Kramer Levin

Turnaround Consultant of the Year

Perry Mandarino, PwC's US Business Recovery Services Practice Leader, PwC

V. TURNAROUND PRODUCT/SERVICE OF THE YEAR

BMC Group - Information and Disbursing Agent



VI. FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

SSG Capital Advisors, LLC

Private Equity Firm of the Year

Resilience Capital Partners

Law Firm of the Year

Jones Day

Restructuring Firm of the Year

Evercore

Turnaround Consulting Firm of the Year

Conway MacKenzie, Inc.

Mesirow Financial Consulting, LLC

Investment Banking Firm of the Year

Raymond James

PR/Communications Firm of the Year

Joele Frank

Lender Firm of the Year

Salus Capital Partners, LLC



VII. SECTOR DEAL OF THE YEAR AWARDS

Healthcare/Life Sciences Deal of the Year

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| Refinancing of Nephron Pharmaceuticals Corporation by Huron Transaction Advisory LLC | Huron Consulting Group City National Comvest Goldberg Kohn Huron Life Sciences Kayne Anderson Middle Market Credit Kayne Senior Credit Advisors LBC Credit Partners Nexsen Pruett PNC Business Credit TCW White & Case |
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Industrial Manufacturing/Distribution Deal of the Year

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| Restructuring of Genco Shipping and Trading Limited | Blackstone Advisory Partners, LP Curtis, Mallet-Prevost, Colt & Mosle LLP Kramer Levin Naftalis & Frankel LLP Genco Shipping & Trading, Ltd. Sidley Austin |
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Professional Services (B-to-B) Deal of the Year

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| Sale of TLO, LLC to a unit of TransUnion LLC | Farlie Turner & Co., LLC Akerman Ernst & Young Furr & Cohen, P.A. Marcum LLP Technology Investors, Inc. TLO, LLC TransUnion WilmerHale |
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Technology, Media, Telecom Deal of the Year

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|---------------------------------------|---|
| Restructuring of TSC Acquisition Corp | Redwood Capital Group Banyan Mezz Fried, Frank, Harris, Shriver & Jacobson LLP FTI Consulting Manatt McGladrey PNC Bank SilverPoint TSC Acquisition |
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Energy Deal of the Year

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|--|--|
| Acquisition of Xtreme Power by Younicos Inc. | Gordian Group Baker Botts Foley & Lardner Jordan, Hyden, Womble, Culbreth & Holzer, P.C. Xtreme Power Younicos AG |
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Industrial Goods and Basic Resources Deal of the Year

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| Restructuring of New World Resources | White & Case LLP Blackstone Freshfields Bruckhaus Deringer Moelis |
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Consumer and Retail Products Deal of the Year

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| Acquisition of Furniture Brands International Inc. by KPS Capital Partners | Miller Buckfire Alvarez & Marsal Furniture Brands KPS Capital Partners Paul Hastings Proskauer |
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Retail Manufacturing/Distribution

Deal of the Year

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|--|---|
| Restructuring of Ashley Stewart Holdings, Inc., et al. | Curtis, Mallet-Prevost, Colt & Mosle LLP Ashley Stewart Choate, Hall & Stewart LLP Clearlake Capital Group Cole, Schotz, Meisel, Forman & Leonard, P.A FTI Consulting Inc. GlassRatner Advisory & Capital Group Lowenstein Sandler LLP O'Melveny & Meyers Pachulski Stang Ziehl & Jones LLP PwC Troutman Sanders |
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Consumer Services Deal of the Year

Sale of ATLS Acquisition, LLC (dba Liberty Medical) to Liberty Medical, LLC

Greenberg Traurig, LLP
Mesirow Financial Consulting, LLC
Ernst & Young
Greenberg Traurig
Lowenstein Sandler
Raymond James
RSR Consulting, LLC
Stevens & Lee

Financial Services Deal of the Year

Acquisition of TLO LLC by TransUnion

Berger Singerman LLP
Caroline J. Asher Trust
WilmerHale

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