



List of 2014 ACG NEW YORK CHAMPION'S AWARDS WINNERS

Following is a complete list of 2014 ACG New York Champion's Awards winners. Awards are given in five major categories--M&A Dealmaker of the Year, Firm of the Year, Deal of the Year, Deal Type and Sector. For a list of all finalists, <u>click here</u>.

1) TRANSACTION AWARDS (28 awards)

a) SECTOR AWARDS (10 awards)		
i) HEALTHCARE DEAL OF THE YEAR		
Reorganization of KidsPeace Corp.	Lowenstein Sandler LLP FTI Consulting, Inc. HFG	
ii) MANUFACTURING DEAL OF THE YEAR (OVER \$75MM)		
Merger of Maxcess International Holding Corporation with Webex Inc., a Portfolio Company of Bertram Capital	Bertram Capital Choate, Hall & Stewart LLP GE Antars Grant Thornton Harris Williams Hirshler Fleischer Intralinks Merefin Capital Siemens Financial Services Windjammer Capital	







iii) MANUFACTURING DEAL OF THE YEAR (U	NDER \$75MM)
Salus Capital Partners Debtor-in-Possession Credit Facility for National Envelope	ICR Cenveo Inc. Choate Hall & Stewart Gores Group LLC Hilco Receivables Hughes Hubbard & Reed LLP National Envelope PricewaterhouseCoopers LLP Richards, Layton & Finger Salus Capital Partners Weil, Gotshal & Manges LLP
iv) CONSUMER DEAL OF THE YEAR (OVER \$5	50MM)
Acquisition of Skip Hop, Inc. by Fireman Capital Partners	Goodwin Procter LLP Fireman Capital Partners McDermott Will & Emery Roth Capital Partners Skip Hop, Inc.
v) CONSUMER DEAL OF THE YEAR (UNDER \$	550MM)
AgFeed China Sale to Ningbo Tech Bank	Business Development Asia AgFeed Industries Foley & Lardner LLP Elliott Greenleaf Gavin/Solomonese Sugar Felsenthal Grais & Hammer LLP Intralinks Mackinac Partners Marcus Partners Ningbo Tech Bank
vi) TECHNOLOGY, MEDIA, TELECOM (OVER \$	100MM)
Restructuring of FriendFinder Networks Inc. senior secured notes and second lien notes	SSG Capital Advisors, LLC FriendFinder Networks Inc. Greenberg Traurig, LLP Jones Day Milbank, Tweed, Hadley and McCloy
vii) TECHNOLOGY, MEDIA, TELECOM (UNDEI	R \$100MM)
Acquisition of Globe Wireless by Inmarsat	Redwood Capital Group Globe Wireless Hogan Lovells US LLP Inmarsat plc Steptoe & Johnson LLP Trinity Advisers







Majority Strategic Investment by Company A to	Allegiance Capital Corporation
Company B	Brock, Schechter & Polakoff, LLP
	Frederic Dorwart, Lawyers
	Harter Secreast & Emery, LLP
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ix) SERVICE DEAL OF THE YEAR (OVER \$50N	MM)
Sale of Santa Cruz Nutritionals to RoundTable	Houlihan Lokey
Healthcare Partners	Bingham McCutchen LLP
	Sidley Austin LLP
x) SERVICE DEAL OF THE YEAR (UNDER \$50	MM)
Acquisition of The Crown Group, Inc.	High Road Capital Partners
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	Charter Oak Equity
	Crowe Horwath
	Quarton Partners
	Thompson Hine
	U.S. Bank
b) DEAL TYPE AWARDS (12 awards)	
xi) ACQUISITION FINANCE DEAL OF THE YE	ΔR
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Acquisition of Weiman Products, LLC by Cortec	Duff & Phelps
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xi) ACQUISITION FINANCE DEAL OF THE YEA Acquisition of Weiman Products, LLC by Cortec Group xii) CROSS-BORDER TRANSACTION OF THE	Duff & Phelps Weiman Products
Acquisition of Weiman Products, LLC by Cortec Group xii) CROSS-BORDER TRANSACTION OF THE	Duff & Phelps Weiman Products YEAR (OVER \$250MM)
Acquisition of Weiman Products, LLC by Cortec Group xii) CROSS-BORDER TRANSACTION OF THE \$1.8 billion Acquisition of MacDermid, Inc. by	Duff & Phelps Weiman Products YEAR (OVER \$250MM) Greenberg Traurig, LLP
Acquisition of Weiman Products, LLC by Cortec Group xii) CROSS-BORDER TRANSACTION OF THE \$1.8 billion Acquisition of MacDermid, Inc. by	Duff & Phelps Weiman Products YEAR (OVER \$250MM)
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Acquisition of Weiman Products, LLC by Cortec Group xii) CROSS-BORDER TRANSACTION OF THE \ \$1.8 billion Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited	Duff & Phelps Weiman Products YEAR (OVER \$250MM) Greenberg Traurig, LLP Barclays Plc Lazard Ltd. MacDermid, Incorporated Platform Acquisition Holdings Limited
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Acquisition of Weiman Products, LLC by Cortec Group xii) CROSS-BORDER TRANSACTION OF THE States of the state	Duff & Phelps Weiman Products YEAR (OVER \$250MM) Greenberg Traurig, LLP Barclays Plc Lazard Ltd. MacDermid, Incorporated Platform Acquisition Holdings Limited YEAR (OVER \$50MM TO \$250MM) Silver Lane Advisors LLC
Acquisition of Weiman Products, LLC by Cortec Group xii) CROSS-BORDER TRANSACTION OF THE States of the state	Duff & Phelps Weiman Products YEAR (OVER \$250MM) Greenberg Traurig, LLP Barclays Plc Lazard Ltd. MacDermid, Incorporated Platform Acquisition Holdings Limited YEAR (OVER \$50MM TO \$250MM) Silver Lane Advisors LLC Bel Air Investment Advisors
Acquisition of Weiman Products, LLC by Cortec Group xii) CROSS-BORDER TRANSACTION OF THE Y \$1.8 billion Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited xiii) CROSS-BORDER TRANSACTION OF THE Acquisition of Bel Air Investment Advisors by	Duff & Phelps Weiman Products YEAR (OVER \$250MM) Greenberg Traurig, LLP Barclays Plc Lazard Ltd. MacDermid, Incorporated Platform Acquisition Holdings Limited YEAR (OVER \$50MM TO \$250MM) Silver Lane Advisors LLC Bel Air Investment Advisors Bingham McCutchen LLP
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Acquisition of Weiman Products, LLC by Cortec Group xii) CROSS-BORDER TRANSACTION OF THE Y \$1.8 billion Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited xiii) CROSS-BORDER TRANSACTION OF THE Acquisition of Bel Air Investment Advisors by Fiera Capital xiv) CROSS-BORDER TRANSACTION OF THE	Duff & Phelps Weiman Products YEAR (OVER \$250MM) Greenberg Traurig, LLP Barclays Plc Lazard Ltd. MacDermid, Incorporated Platform Acquisition Holdings Limited YEAR (OVER \$50MM TO \$250MM) Silver Lane Advisors LLC Bel Air Investment Advisors Bingham McCutchen LLP Davis Polk & Wardwell LLP Fiera Capital GMP Securities YEAR (UP TO \$50MM) Graycliff Partners LP
Acquisition of Weiman Products, LLC by Cortec Group xii) CROSS-BORDER TRANSACTION OF THE Y \$1.8 billion Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited xiii) CROSS-BORDER TRANSACTION OF THE Acquisition of Bel Air Investment Advisors by Fiera Capital	Duff & Phelps Weiman Products YEAR (OVER \$250MM) Greenberg Traurig, LLP Barclays Plc Lazard Ltd. MacDermid, Incorporated Platform Acquisition Holdings Limited YEAR (OVER \$50MM TO \$250MM) Silver Lane Advisors LLC Bel Air Investment Advisors Bingham McCutchen LLP Davis Polk & Wardwell LLP Fiera Capital GMP Securities YEAR (UP TO \$50MM) Graycliff Partners LP ATB
Acquisition of Weiman Products, LLC by Cortec Group	Duff & Phelps Weiman Products YEAR (OVER \$250MM) Greenberg Traurig, LLP Barclays Plc Lazard Ltd. MacDermid, Incorporated Platform Acquisition Holdings Limited YEAR (OVER \$50MM TO \$250MM) Silver Lane Advisors LLC Bel Air Investment Advisors Bingham McCutchen LLP Davis Polk & Wardwell LLP Fiera Capital GMP Securities YEAR (UP TO \$50MM) Graycliff Partners LP







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xv) LEVERAGED BUYOUT OF THE YEAR BY A	STRATEGIC BUYER (OVER \$100MM)
Sale Capol GmbH	The Riverside Company
xvi) LEVERAGED BUYOUT OF THE YEAR BY A	STRATEGIC BUYER (UNDER \$100MM)
Acquisition of California Paints Corporation by Delos Capital, LLC from Apollo Management, LP	Rothstein Kass Akin Gump Apollo Management Delos Capital LLC Goodwin proctor
xvii) LEVERAGED BUYOUT OF THE YEAR BY	A FINANCIAL BUYER (OVER \$100MM)
Acquisition of Nielsen Expositions by Onex Corporation	Robinson & Cole LLP Bank of America CSFB Fried Frank Onex Corp. The Nielsen Company
xviii) LEVERAGED BUYOUT OF THE YEAR BY (OVER \$50MM TO \$100MM)	A FINANCIAL BUYER
Acquisition of Leading E-Commerce Solutions Provider, NETRADA North America by Bregal Sagemount	Stephens Inc. Hilton & Bishop IntraLinks NETRADA North America
xix) LEVERAGED BUYOUT OF THE YEAR BY A	FINANCIAL BUYER (UP TO \$50MM)
Acquisition of Blue Bell Mattress Company by Longroad Asset Management	Carter Morse & Mathias Bingham McCutchen LLP Blue Bell Mattess Company Blum, Shapiro & Company, PC Brown Rudnick LLP Duff & Phelps, LLC Longroad Asset Management Santander Bank ShareFile
xx) CAPITAL RAISE (EQUITY OR DEBT) OF T	THE YEAR (OVER \$100MM)
Highwinds Network Group Secured Credit Facility	Cowen Cerberus Highwinds Network Group Liberty Harbor Muller & Lebensburger







xxi) CAPITAL RAISE (EQUITY OR DEBT) OF THE YEAR (UNDER \$100MM)		
Capital Investment in PIADA Italian Street Food	Catterton Partners	
by Catterton Partners	Joele Frank	
xxii) RECAPITALIZATION OF THE YEAR		
Refinancing and Recapitalization of Murry's	Executive Sounding Board Associates LLC	
Family of Fine Foods	Alostar Bank of Commerce	
	Murray's Inc.	
	Shulman Rogers Gandal Pordy & Ecker, P.A.	

c) DEAL OF THE YEAR AWARDS (6 awards)		
xxiii) DEAL OF THE YEAR (OVER \$500MM)		
\$1.8 billion Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited	Greenberg Traurig, LLP Barclays Plc Lazard Ltd. MacDermid, Incorporated Platform Acquisition Holdings Limited	
xxiv) DEAL OF THE YEAR (OVER \$250MM TO) \$500MM)	
Capital Investment in CorePower Yoga by Catterton Partners	Catterton Partners Alvarez and Marsal Green Holcombe Fisher Joele Frank Kirkland and Ellis Robert Baird	
xxv) DEAL OF THE YEAR (OVER \$100MM TO	\$250MM)	
Acquisition of Nokia Siemens Networks' Optical Networks Business by Marlin Equity Partners	Schulte Roth & Zabel LLP Marlin Equity Partners LLC Nokia Siemens Networks Oy	
xxvi) DEAL OF THE YEAR (OVER \$50MM TO	\$100MM)	
Acquisition of Just Marketing Inc. by Chime Communications PLC	Dentons Chime Communications PLC Faegre Baker Daniels HSBC Bank plc Just Marketing Inc. Slaughter and May	
xxvii) DEAL OF THE YEAR (OVER \$25MM to	\$50MM)	
Acquisition of Metropolitan Real Estate Equity Management by The Carlyle Group	Seward & Kissel LLP Latham & Watkins LLP	







	Metropolitan Real Estate Simmons & Simmons The Carlyle Group	
xviii) DEAL OF THE YEAR (Between \$10MM to \$25MM)		
Growth financing of Convene by OFS Capital and Boathouse Capital	OFS Capital Boathouse Capital Convene Katten Muchin Rosenman McCarter & English McGladrey	







2) FIRM OF THE YEAR AWARDS (9 awards)

Gordian Group

b) M&A ADVISORY FIRM OF THE YEAR

Business Development Asia

c) PRODUCT AND SERVICE PROVIDER OF THE YEAR

Merrill DataSite

d) CPA FIRM OF THE YEAR

CBIZ MHM, LLC

e) PRIVATE EQUITY FIRM OF THE YEAR

AGI Partners LLC

f) SENIOR LENDER FIRM OF THE YEAR

Fifth Street Management LLC

g) LAW FIRM OF THE YEAR

Duane Morris LLP

h) VALUATION ADVISOR FIRM OF THE YEAR

Murray, Devine & Company, Inc.

i) ACG NEW YORK "GROWTH STORY OF THE YEAR"

East West Bank

3) ACG NEW YORK DEALMAKER OF THE YEAR (1 award)

George Thacker III, Managing Director, CSG Partners

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