



# TURNAROUND ATLAS AWARDS

## CONGRATULATIONS: TRANSACTIONS & FIRM AWARDS

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*7<sup>th</sup> Annual*

### **RESTRUCTURING INTELLIGENCE**

Forum: University Club, Chicago

### **TURNAROUND AWARDS GALA CEREMONY**

Winners Celebrations: The Field Museum, Chicago

**JUNE 23, 2015.**

Global M&A Network congratulates all the nominee – winners of the prestigious Turnaround Atlas Awards for completing a wide-variety of transactions in a year full of uncertainties. For 2015, 410 transactions were scrutinized per strict and accurate eligibility standards. Ultimately, only 48 unique transactions are selected as winners.

As before, there are total of 15 “OUTSTANDING FIRM of the YEAR” categories, including two **new categories** – Global Distressed Investor and Middle Market Lender awards. As always, the coveted “RESTRUCTURING PROFESSIONALS of the YEAR” awards are given to the top performers from the industry and announced at the annual awards gala ceremony.

**A TRADITION of EXCELLENCE:** Over the past eight years, the winners are selected independently based on identifiable performance criteria such as restructuring raison - style, pre/post workout, sustainability, operational/client/HR metrics, number of creditors, timeliness, jurisdiction; leadership; resourcefulness; among other criteria unique to the award category.

**7th AWARDS GALA CEREMONY:** Winners are officially honored at the awards gala ceremony held at the Field Museum, following the forum held at the University Club. All winner – nominees must attend the gala to accept industry’s most “elegant and prized” winner’s trophy.

### **WHAT to DO if you are among the TOP CONTENDERS?**

If you submitted nominations, please confirm your guest registrations for the annual Awards Gala Dinner. If you did not enter nominations, join in the celebrations by confirming your registrations and accepting your unique winner's trophy!

### **TOP 100: Global Restructuring and Turnaround Professionals**

The 3<sup>rd</sup> annual list of most influential professionals is announced exclusively at the forum.

Enquiries to Participate at the Forum + Confirm Registration, contact:  
Raj Kashyap, managing partner at: T: 914.886.3085 E: [raj@globalmanetwork.com](mailto:raj@globalmanetwork.com)

**About the Host:** Global M&A Network is a diversified media, news and world-class conference connecting company. The company produces high-caliber educational and networking centered forums and the “Gold Standard of Performance”, M&A ATLAS AWARDS, worldwide - from New York, Chicago, San Francisco, Hong Kong, Mumbai/New Delhi, to London.



**CONGRATULATIONS:**  
WINNERS HONORED at:  
VENUE & DATE:

**TRANSACTIONS & FIRM AWARDS *of the* YEAR**  
7<sup>th</sup> ANNUAL AWARDS GALA  
FIELD MUSEUM, CHICAGO, JUNE 23, 2015.

### **OUTSTANDING FIRMS *of the* YEAR**

*Note: Firm award winners announced at the gala; and firm representative must attend the gala to accept the industry's most "elegant and prized" trophy on behalf of their organization and the team.*

#### **GLOBAL DISTRESSED DEBT INVESTOR *of the* Year**

*Distinguished Nominees:*

Centerbridge Capital Partners  
GSO Capital Partners  
Wayzata Investment Partners

Cerberus Capital Management  
Strategic Value Partners

#### **PRIVATE EQUITY TURNAROUND FIRM *of the* Year**

*Distinguished Nominees:*

Aterian Investment Partners  
Littlejohn & Co  
Resilience Capital Partners

Clearlake Capital Group  
Peak Rock Capital  
Versa Capital

#### **GLOBAL TURNAROUND CONSULTING FIRM *of the* Year**

*Distinguished Nominees:*

AlixPartners  
FTI Consulting

Alvarez & Marsal  
Zolfo Cooper

#### **GLOBAL RESTRUCTURING FINANCIAL ADVISOR *of the* Year**

*Distinguished Nominees:*

Blackstone Advisory  
Houlihan Lokey  
Lazard  
Miller Buckfire & Co

Evercore  
Jefferies  
Moelis & Co  
Rothschild

#### **GLOBAL RESTRUCTURING LAW FIRM *of the* Year**

*Distinguished Nominees:*

Clifford Chance  
Kirkland & Ellis  
Skadden, Arps, Slate, Meagher & Flom

Jones Day  
Latham & Watkins  
Sidley Austin

*Global evaluation criteria: (1) Demonstrable track record of lead advisory role on large and/or cross-border debtor and creditors in restructuring transactions; (2) Advisory role on notable transactions over the last 12 months; (3) Team leadership and expertise.*

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**7<sup>th</sup> RESTRUCTURING INTELLIGENCE FORUM:** 9.30 am, June 23, 2015, at **University Club, Chicago.**

**7<sup>th</sup> TURNAROUND AWARDS GALA DINNER:** 6.30 pm, June 23, 2015, at **Field Museum, Chicago.**

NOTE:

It is the transaction that wins! Advisors join the prestigious winners circle by accepting the industry's most "elegant and prized" winner's trophy. For transactions, trophies are presented first to the nominees, followed by lead advisors to the debtors; then to lead creditors advisors, and/or significant parties. All winner - nominee representatives must attend the gala to accept their trophy. Global M&A Network does not ship trophies.

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**SECURE YOUR** participation at the forum and reserve your table for the gala.

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## **OUTSTANDING FIRMS** *of the YEAR*

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### MIDDLE MARKETS TURNAROUND CONSULTING FIRM *of the Year*

*Distinguished Nominees:*

Conway MacKenzie  
Ernst & Young  
Huron Consulting

Deloitte CRG  
GlassRatner Advisory & Capital Group  
PwC

### MIDDLE MARKETS RESTRUCTURING FINANCIAL ADVISOR *of the Year*

*Distinguished Nominees:*

Carl Marks Securities  
Imperial Capital  
Mesirow Financial Holdings

Duff & Phelps  
Miller Buckfire & Co  
Raymond James

### MIDDLE MARKETS RESTRUCTURING LAW FIRM *of the Year*

*Distinguished Nominees:*

DLA Piper  
Foley & Lardner  
Saul Ewing

Dentons  
Greenberg Traurig  
Pachulski Stang Ziehl & Jones

*Middle Markets evaluation criteria: (1) Demonstrable track record of primarily advising on mid-market debtor and creditors restructuring transactions valued below a billion USD; (2) Advisory role on notable transactions over the last 12 months; (3) Team leadership and expertise.*

### BOUTIQUE TURNAROUND CONSULTING FIRM *of the Year*

*Distinguished Nominees:*

AEG Capital  
Beilinson Advisory  
Executive Sounding Board Associates

Carl Marks Advisors  
Development Specialists  
MAEVA Group

### BOUTIQUE RESTRUCTURING FINANCIAL ADVISOR *of the Year*

*Distinguished Nominees:*

Cleary Gull  
Peter J. Solomon Company  
Solic Capital Advisors

Gordian Group  
Seabury Group  
SSG Capital Advisors

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## **OUTSTANDING FIRMS** *of the* YEAR

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### CREDITORS RESTRUCTURING FINANCIAL ADVISOR *of the* YEAR

*Distinguished Nominees:*

Blackstone Advisory Partners  
FTI  
Moelis & Co

Duff & Phelps  
Houlihan Lokey  
Mesirow Financial

### CREDITORS RESTRUCTURING LAW FIRM *of the* YEAR

*Distinguished Nominees:*

Akin Gump Strauss Hauer & Feld  
Curtis, Mallet-Prevost, Colt & Mosle.  
Kramer Levin Naftalis & Frankel  
Ropes & Gray

Brown Rudnick  
Greenberg Traurig  
Milbank, Tweed, Hadley & McCloy

### MIDDLE MARKET LENDER *of the* YEAR

*Distinguished Nominees:*

Bayside Capital  
Monroe Capital  
Siena Lending Group

GE Capital Restructuring Finance  
Salus Capital Partners

*Non-bank lending entities.*

### CRISIS COMMUNICATIONS FIRM *of the* YEAR

*Distinguished Nominees:*

Abernathy MacGregor Group  
Kekst and Company  
Sitrick and Company

Joele Frank, Wilkinson Brimmer Katcher  
Perry Street Communications

### BANKRUPTCY SERVICES PROVIDER *of the* YEAR

*Distinguished Nominees:*

BMC Group  
Garden City Group  
Prime Clerk

Epiq Bankruptcy Solutions  
Kurtzman Carson Consultants

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## **TRANSACTIONAL AWARDS WINNERS**

### TURNAROUND *of the* YEAR

*Qualified as restructuring value above a \$10 billion, in or out of court.*

**WINNER: City of Detroit Chapter 9 Plan of Reorganization.**

*Nominees (key parties):* City of Detroit, Conway MacKenzie, Miller Buckfire, Ernst & Young, Lazard, Greenhill & Co, Jones Day, Miller Canfield Paddock & Stone, Pepper Hamilton, Dykema Gossett, Dentons, Brooks Wilkins Sharkey & Turco, Butzel Long, Clark Hill, Silverman & Morris, Cravath Swaine & Moore, Honigman Miller Schwartz & Cohn, Plunkett Cooney.

### TURNAROUND *of the* YEAR

**LARGE MARKETS** | *Qualified as restructuring value in the range above \$2.5 to 10 billion in or out of court.*

**WINNER: Momentive Performance Materials Chapter 11 Plan of Reorganization.**

*Nominees (key parties):* Momentive Performance, Apollo Global Management, AlixPartners, Moelis & Co, Houlihan Lokey, FTI Consulting, Willkie Farr & Gallagher, Akin Gump Strauss Hauer & Feld, Milbank, Tweed, Hadley & McCloy, Pryor Cashman, Dechert, Irell & Manella, WilmerHale, Curtis Mallet-Prevost Colt & Mosle, Ropes & Gray, Quinn Emanuel Urquhart & Sullivan.

### TURNAROUND *of the* YEAR

**LARGE MID MARKETS** | *Qualified as restructuring value in the range above \$1 to 2.5 billion in or out of court.*

**WINNER: LDK Solar judicial restructuring.**

*Nominees (key parties):* LDK Solar, Zolfo Cooper, Jefferies, Houlihan Lokey, Sidley Austin, Campbells, Ropes & Gray, Harneys.

### TURNAROUND *of the* YEAR

**MIDDLE MARKETS** | *Qualified as restructuring value in the range above \$500 million to 1 billion in or out of court.*

**WINNER: APCOA Parking Group restructuring.**

*Nominees (key parties):* Centerbridge Partners, PwC, Lazard, Rothschild, Talbot Hughes McKillop, Clifford Chance, Linklaters, Gleiss Lutz, Kirkland & Ellis, Ropes & Gray, Noerr, Grette.

### TURNAROUND *of the* YEAR

**SMALL MIDDLE MARKETS** | *Qualified as restructuring value in the range of \$100 to \$500 million, in or out of court.*

**WINNER: GSE Environmental Chapter 11 Plan of Reorganization.**

*Nominees (key parties):* Littlejohn & Co, Strategic Value Partners, Alvarez & Marsal, Moelis & Co, Kirkland & Ellis, Reed Smith, Richards Layton Finger, Wachtell, Lipton, Rosen & Katz.

### TURNAROUND *of the* YEAR

**SMALL MARKETS** | *Qualified as restructuring value below \$100 million, in or out of court.*

**WINNER: ATLS Acquisition and 9 affiliates including PolyMedica Corp (Liberty Medical) Chapter 11 Plan of Reorganization and sale to investor group led by Palm Beach Capital.**

*Nominees (key parties):* Palm Beach Capital, Ernst & Young, Raymond James, Mesriow Financial Consulting, RSR Consulting, Greenberg Traurig, Lowenstein Sandler, Stevens & Lee.

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## TRANSACTIONAL AWARDS WINNERS

### CROSS BORDER TURNAROUND *of the* YEAR

*Qualified as across national boundaries, restructuring value above \$3 billion, in or out of court.*

**WINNER: ZIM Integrated Shipping Services restructuring.**

*Nominees (key parties):* ZIM, Evercore, AMA Capital, Blackstone Advisory, Houlihan Lokey, Jefferies, Sullivan & Cromwell, GKH, Lipa Meir, S. Friedman & Co, FBC & Co, Ince & Co, Linklaters, Watson, Farley & Williams.

### CROSS BORDER TURNAROUND *of the* YEAR

*LARGE MARKETS | Qualified as across national boundaries, restructuring value above \$1 to \$3 billion, in or out of court.*

**WINNER: Essar Steel Algoma restructuring.**

*Nominees (key parties):* Essar Steel Algoma, Blackstone Advisory, Lazard, Kirkland & Ellis, Stikeman Elliot, Paul Weiss Rifkind Wharton & Garrison, Goodmans.

### CROSS BORDER TURNAROUND *of the* YEAR

*MIDDLE MARKETS | Qualified as across national boundaries, restructuring value above \$100 to \$500 million, in or out of court.*

**WINNER: Fisker Automotive sale of assets to Wanxiang America Corp.**

*Nominees (key parties):* Wanxiang America, Beilinson Advisory, Evercore, M6 Business Advisors, Huron Consulting, Sidley Austin, Kirkland & Ellis, Pachtulski Stang Ziehl & Jones, Young Conaway Stargatt & Taylor, Brown Rudnick, Saul Ewing.

### CROSS BORDER TURNAROUND *of the* YEAR

*SMALL MID MARKETS | Qualified as across national boundaries, restructuring value below \$100 million, in or out of court.*

**WINNER: Universal Cooperatives restructuring and sale of Bridon Cordage and Heritage Trading Co.**

*Nominees (key parties):* Keystone Group, EisnerAmper, Foley & Lardner, Young Conaway Stargatt, Baker & McKenzie, Crowe & Dunlevy, VENABLE, Winston & Strawn, Lowenstein Sandler, Morris Nichols Arshat & Tunnell, McDonald Hopkins.

### CORPORATE TURNAROUND *of the* YEAR

*Qualified as restructuring value above a \$1 billion, in or out of court.*

**WINNER: Overseas Shipholding Group Chapter 11 Plan of Reorganization.**

*Nominees (key parties):* Overseas Shipholding Group, Chilmark Partners, Jefferies, FTI Consulting, Houlihan Lokey, Peter J. Solomon, Cleary Gottlieb Steen & Hamilton, Gibson, Dunn & Crutcher, Akin Gump Strauss Hauer & Feld, Brown Rudnick.

### CORPORATE TURNAROUND *of the* YEAR

*MIDDLE MARKETS | Qualified as restructuring value range \$100 million to below \$1 billion, in or out of court.*

**WINNER: Young Electric Sign Company and affiliates restructuring.**

*Nominees (key parties):* Young Electric Sign Company, Huron Business Advisory.

### CORPORATE TURNAROUND *of the* YEAR

*SMALL MARKETS | Qualified as value below \$100 million.*

**WINNER: Crumbs Bake Shop restructuring and acquisition by Lemonis Fischer Acquisition Company.**

*Nominees (key parties):* GlassRatner Advisory, Cole Schotz, Lowenstein Sandler, Law Mitchell J. Malzberg.

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## TRANSACTIONAL AWARDS WINNERS

### PRIVATE EQUITY TURNAROUND *of the* YEAR

*(Qualified as private equity investment in distressed assets, value above \$500 million.)*

**WINNER: Preferred Proppants (Preferred Sands) debt restructuring and investment stake by KKR & Co.**

*Nominees (key parties):* KKR, FTI Consulting, Paul Weiss Rifkind & Garisson, Kaye Scholer.

### PRIVATE EQUITY TURNAROUND *of the* YEAR | MIDDLE MARKETS

*(Qualified as private equity investment in distressed assets, value below \$100 to \$500 million.)*

**WINNER: Event Rentals (Classic Party Rentals) restructuring and acquisition by Apollo Global Management.**

*Nominees (key parties):* Apollo Global Management, Jefferies, FTI Consulting, White & Case, Fox Rothschild, Paul Weiss Rifkind & Garisson, Pachulski Stang Ziehl & Jones.

### PRIVATE EQUITY TURNAROUND *of the* YEAR | SMALL MARKETS

**WINNER: Johnstown Wire Technologies acquisition and turnaround by Aterian Investment.**

*Nominees (key parties):* Aterian Investment Partners, BB&T Capital Markets, K&L Gates, Kirkland & Ellis.

### PRE-PACKAGED RESTRUCTURING *of the* YEAR

*Qualified as restructuring value in the range above \$1 billion.*

**WINNER: Genco Shipping & Trading restructuring.**

*Nominees (key parties):* Genco Shipping & Trading, Blackstone Advisory, Rothschild, Houlihan Lokey, Jefferies, Kramer Levin Naftalis, & Frankel, Curtis, Mallet-Prevost, Colt & Mosle, Sidley Austin, Akin Gump Strauss Hauer & Feld, Milbank Tweed Hadley & McCloy, Paul Weiss Rifkind Wharton & Garrison.

### PRE-PACKAGED RESTRUCTURING *of the* YEAR

LARGE MARKETS | *Qualified as restructuring value in the range above \$500 million to below \$1 billion.*

**WINNER: United States Enrichment Corporation restructuring (Centrus Energy).**

*Nominees (key parties):* Centrus Energy, AlixPartners, Lazard, Latham & Watkins, Morrison & Foerster, Richards, Layton & Finger.

### PRE-PACKAGED RESTRUCTURING *of the* YEAR

MIDDLE MARKETS | *Qualified as restructuring value below \$500 million.*

**WINNER: UniTek Global Services restructuring.**

*Nominees (key parties):* FTI Consulting, Miller Buckfire, Moelis & Co, Protiviti, Kirkland & Ellis, Klee Tuchin Bogdanoff & Stern, Latham Watkins, Morgan, Lewis & Bockius, Young Conway Stargatt & Taylor.

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## **TRANSACTIONAL AWARDS WINNERS**

### OUT of COURT RESTRUCTURING *of the* YEAR

*Qualified as restructuring value in the range above \$1 billion.*

**WINNER: Punch Taverns restructuring.**

*Nominees (key parties):* Blackstone Advisory, Rothschild, Slaughter & May, Latham & Watkins, Clifford Chance, Hogan Lovells, Linklaters, Ashurst.

### OUT of COURT RESTRUCTURING *of the* YEAR

LARGE MARKETS | *Qualified as restructuring value in the range above \$500 million to \$1 billion.*

**WINNER: Eitzen Chemical restructuring (Team Tankers International).**

*Nominees (key parties):* Evercore, AMA Capital Partners, ABG Sundal Collier, Houlihan Lokey, Willkie Farr & Gallagher, Wiershom, Wikborg Rein, Paul Weiss Rifkind, Wharton & Garrison, BA-HR, Selmer, Thommessen.

### OUT of COURT RESTRUCTURING *of the* YEAR

MIDDLE MARKETS | *Qualified as restructuring value in the range above \$100 to \$500 million.*

**WINNER: IAP Worldwide Services restructuring.**

*Nominees (key parties):* FTI Consulting, Loughlin Management Partners+Co, Lazard, Houlihan Lokey, Milbank, Tweed Hadley & McCloy, Kaye Scholer.

### OUT of COURT RESTRUCTURING *of the* YEAR

SMALL MID MARKETS

**WINNER: Hunter Specialties restructuring and acquisition by Peak Rock Capital.**

*Nominees (key parties):* Peak Rock Capital, Cleary Gull, Greyrock Capital Group, Salus Capital Partners, Sprock Capital Advisory, McDermott Will & Emory, McGladrey, McGuire Woods.

### CHAPTER 11 RESTRUCTURING *of the* YEAR

*Qualified as value above \$5 billion, including pre-pack or pre-negotiated in-court restructurings.*

**WINNER: Cengage Learning restructuring.**

*Nominees (key parties):* Alvarez & Marsal, Lazard, Ocean Tomo, Moelis & Co, Perella Weinberg Partners, Kirkland & Ellis, Arent Fox.

### CHAPTER 11 RESTRUCTURING *of the* YEAR

LARGE MARKETS | *Qualified as value above \$1 billion to \$ 5 billion including pre-pack or pre-negotiated in-court restructurings.*

**WINNER: Edison Mission Energy restructuring and acquisition by NRG Energy.**

*Nominees (key parties):* McKinsey Recovery & Transformation Services, Perella Weinberg Partners, JP Morgan Securities, Barclays Capital, Deutsche Bank, Centerview Partners, Bluescape Advisors, Kirkland & Ellis, DLA Piper, Akin Gump Strauss Hauer & Feld, Perkins Coie, Ropes & Gray, McDonald Hopkins, Baker Botts.

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## TRANSACTIONAL AWARDS WINNERS

### CHAPTER 11 RESTRUCTURING *of the* YEAR

LARGE MIDDLE MARKETS | *Qualified as assets value above \$500 million - \$ 1 billion including pre-pack or pre-negotiated in-court restructurings*

**WINNER: Ablest, Inc. (Select Staffing) restructuring.**

*Nominees (key parties):* AlixPartners, Goldman Sachs, Skadden, Arps, Slate, Meagher & Flom, Pachulski Stang Ziehl & Jones.

### CHAPTER 11 RESTRUCTURING *of the* YEAR

MIDDLE MARKETS | *Qualified as assets value range \$100 - \$500 million including pre-pack or pre-negotiated in-court restructurings*

**WINNER: Houston Regional Sports Network Chapter 11 Plan of Reorganization and takeover by DirectTV & AT&T. (Root Sports Southwest).**

*Nominees (key parties):* Conway MacKenzie, Haynes & Boone, DLA Piper, Davis Polk & Wardwell, WilmerHale, Kirkland & Ellis, Vinson & Elkins, Norton Rose Fulbright, Weil Gotshal & Manges, White & Case, Andrews Kurth.

### CHAPTER 11 RESTRUCTURING *of the* YEAR

SMALL MID MARKETS | *Qualified as assets value range below \$100 - \$50 million including pre-pack or pre-negotiated in-court restructurings*

**WINNER: Cooper-Booth Wholesale Company, Cooper-Booth Transportation Company and Cooper-Booth Management Company Chapter 11 Plan of Reorganization.**

*Nominees (key parties):* Executive Sounding Board Associates, SSG Capital Advisors, Maschmeyer Karalis, Klehr Harrison Harvey Branzburg, Reed Smith, Eckert Seamans Cherin & Mellott, King & Spalding, Brubaker Connaughton Goss & Lucarelli.

### CROSS BORDER DISTRESSED M&A DEAL *of the* YEAR

*Qualified as value above \$150 million.*

**WINNER: Brookstone Holdings restructuring and acquisition by investor group led by Sailing Capital.**

*Nominees (key parties):* Sailing Capital, Sanpower, GE Capital, Deloitte CRG, Jefferies, Houlihan Lokey, Landis Rath & Cobb, K&L Gates, Cooley, Potter Anderson & Corroon, Gibson Dunn & Crutcher.

### CROSS BORDER DISTRESSED M&A DEAL *of the* YEAR

*MIDDLE MARKETS | Qualified as range above \$50 up to \$150 million.*

**WINNER: PSL North America acquisition by Jindal Tubular, a subsidiary of Jindal SAW.**

*Nominees (key parties):* Duff & Phelps, Deloitte, Thompson & Knight, Richards, Layton & Finger.

### CROSS BORDER DISTRESSED M&A DEAL *of the* YEAR

*SMALL MID MARKETS | Qualified as range above \$5 up to \$50 million.*

**WINNER: Hedwin Corporation Chapter 11 Plan of Reorganization and sale to Fujimori Kogyo.**

*Nominees:* Mesirow Financial, Shared Management Resources, EisnerAmper, Tydings & Rosenberg, Lowenstein Sandler, Saul Ewing.

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7<sup>th</sup> **RESTRUCTURING INTELLIGENCE FORUM:** 9.30 am, June 23, 2015, at **University Club, Chicago.**

7<sup>th</sup> **TURNAROUND AWARDS GALA DINNER:** 6.30 pm, June 23, 2015, at **Field Museum, Chicago.**

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CONGRATULATIONS:  
WINNERS HONORED at:  
VENUE & DATE:

TRANSACTIONS & FIRM AWARDS *of the* YEAR  
7<sup>th</sup> ANNUAL AWARDS GALA  
FIELD MUSEUM, CHICAGO, JUNE 23, 2015.

## **TRANSACTIONAL AWARDS WINNERS**

### SPECIAL SITUATION M&A DEAL *of the* YEAR

LARGE MARKETS | *Qualified as deal value above \$1 billion USD.*

**WINNER: Rede Energia restructuring and acquisition by Energisa.**

*Nominees (key parties):* Energisa, Rothschild, Deloitte, Felsberg e Associados, Lilla Huck, Otranto, Camargo, White & Case, Galdino e Carneiro, Stocche Forbes, Gibson Dunn & Crutcher, Pereira Neto, Demarest, Chadbourne & Parke, Tauil & Chequer / Mayer Brown, Bingham McCutchen, Pinheiro Guimarães.

### SPECIAL SITUATION M&A DEAL *of the* YEAR

MIDDLE MARKETS | *Qualified as deal value above \$200 million to below \$1 billion.*

**WINNER: Monarch Group restructuring and acquisition by Greybull Capital.**

*Nominees (key parties):* Greybull Capital, Seabury Group, Dean Street Advisers, KPMG, Short Partners, PricewaterhouseCoopers, Zolfo Cooper, Freshfields Bruckhaus Deringer, Bird & Bird, Forsters.

### SPECIAL SITUATION M&A DEAL *of the* YEAR

SMALL MID MARKETS | *Qualified as deal value above \$50 to below \$200 million.*

**WINNER: Constar International Chapter 11 Plan of Reorganization and sale to Plastipak Packaging.**

*Nominees (key parties):* Lincoln International, Steelgate Partners, Dechert, Otterbourg, Brown Rudnick, Gellert Scali Busenkell & Brown, Winston & Strawn, Kirkland & Ellis.

### SPECIAL SITUATION M&A DEAL *of the* YEAR

SMALL MARKETS | *Qualified as deal value up to \$50 million.*

**WINNER: Phoenix Payment Systems Chapter 11 Plan of Reorganization and sale of assets to EPX Acquisition Company.**

*Nominees (key parties):* Alvarez & Marsal, Raymond James, Phoenix Management Services, Richard Layton & Finger, Berkowitz Trager & Trager, Lowenstein Sandler, White & Williams.

### INSOLVENCY *of the* YEAR

**WINNER: Coldwater Creek Chapter 11 Plan of Liquidation and sale of assets.**

*Nominees (key parties):* Hilco Merchant Resources, Gordon Brothers Retail Partners, Alvarez & Marsal, GlassRatner Advisory, Shearman & Sterling, Young Conaway Stargatt & Taylor, Cozen O'Connor, Lowenstein Sandler, Curtis Mallet-Prevost, Colt & Mosle.

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**SECURE YOUR** participation at the forum and reserve your table for the gala.

**INQUIRIES + CONFIRMATION,** contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com



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## **TRANSACTIONAL AWARDS WINNERS**

### CONSUMER GOODS TURNAROUND *of the* YEAR

**WINNER: Clearlake Capital Group acquisition of Ashley Stewart under Chapter 11 auction.**

*Nominees (key parties):* Clearlake Capital, FTI Consulting, GlassRatner Advisory, PwC, Curtis Mallet-Prevost Colt & Mosle, Choate Hall & Stewart, Cole Schotz, Meisel Forman & Leonard, Lowenstein Sandler, O'Melveny & Meyers, Pachulski Stang Ziehl & Jones, Troutman Sanders.

### ENERGY SERVICES TURNAROUND *of the* YEAR

**WINNER: Lupatech Group restructuring.**

*Nominees (key parties):* Lupatech SA, BofA Merrill Lynch, BroadSpan Capital, Felsberg, Machado Meyer Sendacz e Opice, Shearman & Sterling, Lobo & Ibeas, Jones Day, Tauil & Chequer / Mayer Brown, Bingham McCutchen, Pinheiro Guimarães.

### FOOD & BEVERAGE SERVICES TURNAROUND *of the* YEAR

**WINNER: Groeb Farms Chapter 11 sale to Peak Rock Capital.**

*Nominees (key parties):* Conway MacKenzie, Houlihan Lokey, Foley & Lardner, Dhillon & Smith, Dykema Gossett, Fredrikson & Byron, Greenberg Traurig, Pepper Hamilton.

### FINANCIAL SERVICES TURNAROUND *of the* YEAR

**WINNER: iPayment Holdings debt restructuring.**

*Nominees (key parties):* Miller Buckfire, Skadden, Arps, Slate, Meagher & Flom, Paul, Weiss, Rifkind, Wharton & Garrison, Milbank, Tweed, Hadley & McCloy.

### HEALTHCARE SERVICES TURNAROUND *of the* YEAR

**WINNER: St. Francis Hospital Chapter 11 sale to Westchester Medical Center.**

*Nominees (key parties):* Deloitte, CohnReznick, Nixon Peabody, Alston & Bird, Farrell Fritz, Mannat, Phelps, & Phillips, Mintz Levin Cohn Ferris Glovsky & Popeo.

### INDUSTRIAL MANUFACTURING TURNAROUND *of the* YEAR

**WINNER: Pacific Steel Castings Company Chapter 11 sale of assets to Speyside Equity.**

*Nominees (key parties):* Speyside Equity, Cleary Gull, Sienna Lending, Binder & Malter, Sheppard Mullin Richter & Hampton.

### INDUSTRIAL SERVICES TURNAROUND *of the* YEAR

**WINNER: Stemcor Holdings restructuring.**

*Nominees (key parties):* AlixPartners (Zolfo Cooper Europe), PwC, Goldman Sachs, Freshfields Bruckhaus Deringer, Allen & Overy.

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## TURNAROUND ATLAS AWARDS

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### **TRANSACTIONAL AWARDS WINNERS**

#### MINING & RESOURCE SERVICES TURNAROUND *of the* YEAR

**WINNER: DRA International acquisition of Forge Group.**

*Nominees (key parties):* DRA International, 333 Capital, KordaMentha, Skadden, Arps, Slate, Meagher & Flom, Clayton Utz, Norton Rose Fulbright.

#### PHARMACEUTICALS TURNAROUND *of the* YEAR

**WINNER: Savient Pharmaceuticals Chapter 11 sale to Crealta.**

*Nominees (key parties):* Crealta, GTCR, Lazard, Mesirov Financial, Skadden, Arps, Slate, Meagher & Flom, Pachulski Stang Ziehl & Jones, Cole Schotz, Kirkland & Ellis.

#### RETAIL SERVICES TURNAROUND *of the* YEAR

**WINNER: Mercator Group restructuring.**

*Nominees (key parties):* Lazard, PwC, Houlihan Lokey, Clifford Chance, Jadek & Pensa. Schoenherr.

#### TELECOM TECH & SERVICES TURNAROUND *of the* YEAR

**WINNER: FiberTower Network Services Chapter 11 plan of reorganization.**

*Nominees (key parties):* FTI Consulting, Goldin Associates, Andrews Kurth, Hogan Lovells, Latham Watkins, Cole Schotz, Otterbourg, Steindler, Houston & Rosen.

#### TRANSPORTATION & LOGISTICS TURNAROUND *of the* YEAR

**WINNER: Global Aviation Holdings Chapter 11 sale of North American Airlines to Omni Air International.**

*Nominees (key parties):* Imperial Capital, Haynes & Boone, Polsinelli, Morrison & Foerster, Morris James, Willkie Farr & Gallagher.

#### UTILITIES, POWER & INFRASTRUCTURE TURNAROUND *of the* YEAR

**WINNER: Entegra Power restructuring.**

*Nominees (key parties):* Houlihan Lokey, O'Melveny & Myers, King & Spalding, Skadden, Arps, Slate, Meagher & Flom.

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