



TURNAROUND ATLAS AWARDS

CONGRATULATIONS: 2013 FIRM FINALISTS CIRCLE



The Annual

DISTRESSED M&A, RESTRUCTURING

Intelligence Forum

and

AWARDS GALA & DINNER CEREMONY

Celebrations

June 25, 2012, University Club of Chicago, Chicago

May 23, 2013: Global M&A Network congratulates all the firm finalists of the annual Turnaround Atlas Awards global program for completing a wide-variety of transactions in a year full of challenges and uncertainties. The 2013 firm finalists were each pivotal in completing successful restructurings, reorganizations under bankruptcy, special situation M&A transactions this past year.

A TRADITION of EXCELLENCE: Over the last several years, the winners are selected independently based on identifiable and measurable performance criteria such as restructuring style, pre/post financial workout and balance-sheet sustainability, operational/client/HR metrics, complexities per number of creditors, sector challenges, timeliness, negotiation and jurisdictional intricacies; professional leadership; resourcefulness; among other criteria unique to the award category.

AWARDS GALA CEREMONY: Winners are officially revealed at the awards gala ceremony held following the forum. Finalists and nominee representatives must attend the awards gala to be officially honored in company of senior executives and peers from the industry.

WHAT to DO if you are among the TOP FINALISTS?

Many congratulations on making the highly competitive and coveted list of finalists Contact us and significantly, confirm your guest reservations and participation at the forum and the awards gala dinner.

Show Your Intellectual Capital, Competitive Strengths and Influence at:

DISTRESSED M&A, RESTRUCTURING INTELLIGENCE FORUM

The annual industry-exclusive forum brings together the best minds from the corporate, private equity and the industry to share game-changing ideas and explore solutions about the future of restructuring and bankruptcy practices in light of the shifting economic realities. Find out where are the opportunities, how to overcome challenges and to stay ahead of the curve?

What's NEW? Announcing the TOP 100: Global Restructuring and Turnaround Professionals at the Forum; as well as the WOMEN LEADERS from the industry.

General Enquiries to Speak, Sponsor Panels, or Attend, contact:

Raj Kashyap, managing partner at: T: 914.886.3085 E: raj@globalmanetwork.com

About the Host: Global M&A Network is a diversified media, news and world-class conference connecting company. The company produces high-caliber educational and networking centered forums and the Gold Standard of Performance, M&A ATLAS AWARDS, worldwide - from New York, Chicago, San Francisco, Hong Kong, Mumbai/New Delhi, to London.

Digital media products include: Global M&A Deal News; the dealmaker•Spotlight; Women Leaders global program; **TOP 100** Global Restructuring and Turnaround Professionals; **TOP 50** Star M&A Dealmakers global programs.



TURNAROUND CONGRATULATIONS: 2013
ATLAS AWARDS WINNERS CIRCLE

OUTSTANDING FIRM *of the Year*
AWARDS WINNERS

PRIVATE EQUITY TURNAROUND
FIRM *of the* YEAR

WINNER: Aterian Investment Partners

GLOBAL TURNAROUND CONSULTING
FIRM *of the* YEAR

WINNER: Alvarez & Marsal

MID MARKETS TURNAROUND CONSULTING
FIRM *of the* YEAR

WINNER: GlassRatner Group

BOUTIQUE TURNAROUND CONSULTING
FIRM *of the* YEAR

WINNER: Mackinac Partners

GLOBAL RESTRUCTURING INVESTMENT
BANK *of the* YEAR

WINNER: The Blackstone Group

MID MARKETS RESTRUCTURING INVESTMENT
BANK *of the* YEAR

WINNER: Carl Marks Advisory Group

BOUTIQUE RESTRUCTURING INVESTMENT
BANK *of the* YEAR

WINNER: SSG Capital Advisors

GLOBAL RESTRUCTURING LAW
FIRM *of the* YEAR

WINNER: Weil, Gotshal & Manges

MID MARKETS RESTRUCTURING LAW
FIRM *of the* YEAR

WINNER: DLA Piper

BANKRUPTCY SOLUTIONS
PROVIDER *of the* YEAR

WINNER: Kurtzman Carson Consultants

CRISIS & RESTRUCTURING COMMUNICATIONS
FIRM *of the* YEAR

WINNER: Sitrick and Company

INQUIRIES, Contact: Raj Kashyap, T: +914.886.3085 or by E: raj@globalmanetwork.com

TOP 100: Restructuring & Turnaround Professionals.

Reminder: If you are on the highly-competitive list, please send in your information immediately.



TURNAROUND CONGRATULATIONS: 2013 ATLAS AWARDS WINNERS CIRCLE

RESTRUCTURING & TURNAROUND TEAM *of the Year*

AWARDS WINNERS. *Note: Selection is based on a single award winning transaction.*

PRIVATE EQUITY TURNAROUND

TEAM of the YEAR

AWARD RECIPIENT: Resilience Capital Partners & team.

Co-led by Steve Rosen and Bassem Mansour, Co-Chief Executive Officer and Co-Founder.

CORPORATE TURNAROUND

TEAM of the YEAR

AWARD RECIPIENT: Trinidad Cement Ltd & team. Dr. Rollin Bertrand, Group Chief Executive Officer.

GLOBAL TURNAROUND CONSULTANT

of the YEAR

AWARD RECIPIENT: Zolfo Cooper & team. Joff Mitchell, Senior Managing Director, Head of U.S. Practice. For Joff's role as the chief restructuring officer in Chapter 11 bankruptcy proceeding and wind-down of Dewey & LeBoeuf.

GLOBAL RESTRUCTURING INVESTMENT BANKER

of the YEAR

AWARD RECIPIENT: Rothschild & team. Co-led by Neil Augustine and Todd Snyder, Executive Vice Chairman of North American GFA, Co-Chair North American Debt Advisory and Restructuring Group.

GLOBAL RESTRUCTURING LAWYER *of the YEAR*

AWARD RECIPIENT: Weil, Gotshal & Manges, Marcia Goldstein, Chair of Bankruptcy & Restructuring practice and Member of Management Committee, & team.

For Marcia's recent role per various aspects of AIG restructuring, including obligations to the Federal Reserve; Washington Mutual Corporation Chapter 11 plan of reorganization, among others.

MID MARKETS TURNAROUND CONSULTANT

of the YEAR

AWARD RECIPIENT: Huron Consulting Group & team. Hugh Sawyer for advising on operational improvements and restructuring of Great Atlantic & Pacific Tea, Company.

MID MARKETS RESTRUCTURING INVESTMENT BANKER

of the YEAR

AWARD RECIPIENT: Carl Marks Advisory Group, Christopher K. Wu, Partner & team. For Chris' role advising on award winning transaction Northern Berkshire Healthcare reorganization, as well as, reorganization of PJ Finance Company, 363 sale of The Monitor Group to Deloitte Consulting.

MID MARKETS RESTRUCTURING LAWYER *of the YEAR*

AWARD RECIPIENT: Greenberg Traurig, Nancy A. Peterman, Chair, Chicago Business Reorganization & Financial Restructuring Practice & team. For Nancy's role per award winning cross-borer transaction of Chapter 11 reorganization of ShengdaTech, Inc.

BOUTIQUE RESTRUCTURING INVESTMENT BANKER

of the YEAR

AWARD RECIPIENT: CRS Capstone Partners & team. Brian Davies, Managing Director and Head of Restructuring Practice for restructuring of Russound.

BOUTIQUE TURNAROUND CONSULTANT

of the YEAR

AWARD RECIPIENT: MorrisAnderson & team. Dan Dooley, Principal and Chief Executive Officer.

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TURNAROUND CONGRATULATIONS: 2013 ATLAS AWARDS WINNERS CIRCLE

DEALS & ASSIGNMENTS *of the Year* AWARDS WINNERS

NOTE: It is the deal/assignment that wins. Trophy is presented to a representative of the turnaround team or as nominated.

TURNAROUND *of the YEAR* | Large Markets

WINNER: Kerzner International Holdings out of court restructuring.

Winners Circle Acknowledgements: Kerzner International, The Blackstone Group, Willkie Farr & Gallagher, Zolfo Cooper.

TURNAROUND *of the YEAR* | Upper Mid Markets

WINNER: Barneys New York Inc. out of court restructuring and sale to Perry Capital and Yucaipa

Winners Circle Acknowledgements: Willkie Farr & Gallagher, The Blackstone Group.

TURNAROUND *of the YEAR* | Middle Markets

WINNER: PT Arpeni Pratama Ocean Line Chapter 15 plan of reorganization.

Winners Circle Acknowledgements: Rothschild.

TURNAROUND *of the YEAR* | Small Markets

WINNER: Aterian Investment Partners acquisition and turnaround of Bluewater Thermal Solutions.

Winners Circle Acknowledgements: Aterian Investment Partners, Hunton & Williams.

CROSS BORDER TURNAROUND *of the YEAR* | Large Markets

WINNER: Drydocks World Dubai LLC and Drydocks World LLC restructuring pursuant to Decree 57.

Winners Circle Acknowledgements: Latham & Watkins.

CROSS BORDER TURNAROUND *of the YEAR* | Middle Markets

WINNER: A123 Systems Chapter 11 plan of reorganization and sale of non-governmental assets to Wanxiang Group.

Winners Circle Acknowledgements: Wanxiang Group, Sidley Austin, Carnegie Hudson Resources, Latham & Watkins, Lazard, Alvarez & Marsal.

COMMUNITY REVIVAL DEAL *of the YEAR*

WINNER: Central Falls, Rhode Island Chapter 9 plan of reorganization.

Winners Circle Acknowledgements: Rhode Island Office of Treasurer, Central Falls.

CROSS BORDER SPECIAL SITUATION M&A

DEAL *of the YEAR* | Middle Markets

WINNER: Digital Domain Media Group Inc. Chapter 11 bankruptcy sale of Mothership Media and assets to Galloping Horse Film & TV Production Co Ltd and Reliance MediaWorks, joint venture.

Winners Circle Acknowledgement: FTI Consulting.

CROSS BORDER SPECIAL SITUATION M&A

DEAL *of the YEAR* | Large Markets

WINNER: Centrais Elétricas do Pará SA (CELPA) judicial restructuring and asset sale.

Winners Circle Acknowledgements: Shearman & Sterling, Felsberg, Pedretti E Mannrich Advogados, Rothschild.

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TOP 100: Restructuring & Turnaround Professionals.

Reminder: If you are on the highly-competitive list, please send in your information immediately.



TURNAROUND CONGRATULATIONS: 2013 ATLAS AWARDS WINNERS CIRCLE

DEALS & ASSIGNMENTS *of the Year* AWARDS WINNERS

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SPECIAL SITUATION M&A

DEAL *of the YEAR* | Large Markets

WINNER: Los Angeles Dodgers Chapter 11 plan of reorganization and sale to Guggenheim Baseball Management LLC.

Winners Circle Acknowledgement: Guggenheim Baseball Management, Foley & Lardner, The Blackstone Group.

SPECIAL SITUATION M&A

DEAL *of the YEAR* | Middle Markets

WINNER: Pacific Monarch Resorts Chapter 11 plan of reorganization and sale to Diamond Resorts International.

Winners Circle Acknowledgements: Mackinac Partners, Baker & McKenzie.

SPECIAL SITUATION M&A

DEAL *of the YEAR* | Small Mid Markets

WINNER: Blitz U.S.A Inc Chapter 11 plan of reorganization and sale of assets to Scepter Holdings Inc.

Winners Circle Acknowledgement: SSG Capital Advisors, FTI Consulting, Zolfo Cooper.

CORPORATE TURNAROUND *of the YEAR* | Large Markets

WINNER: Tribune Company Chapter 11 plan of reorganization.

Winners Circle Acknowledgements: Tribune Company, Alvarez & Marsal, Lazard, Sidley Austin.

CORPORATE TURNAROUND *of the YEAR* | Middle Markets

WINNER: Trinidad Cement Limited (TCL) Group restructuring.

Winners Circle Acknowledgements: Trinidad Cement Limited, Foley & Lardner, FTI Consulting.

CORPORATE TURNAROUND *of the YEAR* | Small Middle Markets

WINNER: Russound FMP Inc. out of court restructuring.

Winners Circle Acknowledgements: CRS Capstone Partners.

OUT *of* COURT RESTRUCTURING

of the YEAR

WINNER: Aquilex Corporation restructuring.

Winners Circle Acknowledgements: Rothschild, Zolfo Cooper, Alvarez & Marsal, Latham & Watkins, Weil, Gotshal & Manges.

FINANCING DEAL *of the YEAR*

WINNER: Korea Line Corporation DIP financing

Winners Circle Acknowledgement: SC Lowry.

PRE-PACKAGED RESTRUCTURING

DEAL *of the YEAR*

WINNER: Houghton Mifflin Harcourt Publishing Company Chapter 11 plan of reorganization.

Winners Circle Acknowledgements: The Blackstone Group, Shearman & Sterling.

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DEALS & ASSIGNMENTS *of the Year* AWARDS WINNERS

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PRIVATE EQUITY TURNAROUND

DEAL *of the YEAR* | Large

WINNER: Cerberus Capital Management led restructuring and subsequent acquisition of Speymill Deutsche Immobilien Company plc from Receivership.

Winners Circle Acknowledgement: Cerberus Capital Management.

PRIVATE EQUITY TURNAROUND

DEAL *of the YEAR* | Middle Markets

WINNER: Wynnchurch Capital and Comvest Group acquisition and turnaround of United States Pipe, Foundry Company, LLC and Fast Fabricators, LLC. (U.S Pipe.)

Winners Circle Acknowledgements: Wynnchurch Capital, Comvest Group, U.S. Pipe, Foley & Lardner.

PRIVATE EQUITY TURNAROUND

DEAL *of the YEAR* | Small Middle Markets

WINNER: Versa Capital Management acquisition of assets of United Retail Group, Inc. (Avenue Stores) under Chapter 11 of Bankruptcy Code.

Winners Circle Acknowledgements: Versa Capital Management.

INSOLVENCY

DEAL *of the YEAR* | Middle Markets

WINNER: ShengdaTech Inc. Chapter 11 of Bankruptcy.

Winners Circle Acknowledgements: Greenberg Traurig, Alvarez & Marsal.

INSOLVENCY

DEAL *of the YEAR* | Large Markets

WINNER: Lehman Brothers Holdings exit from Chapter 11 of Bankruptcy Code and liquidation of assets.

Winners Circle Acknowledgements: Weil, Gotshal & Manges, Alvarez & Marsal, Lazard.

CHAPTER 11 REORGANIZATION

DEAL *of the YEAR* | Large Markets

WINNER: General Maritime Corporation Chapter 11 plan of reorganization.

Winners Circle Acknowledgements: Kramer Levin Naftalis & Frankel, Curtis, Mallet-Prevost, Colt & Mosle, Shearman & Sterling.

CHAPTER 11 REORGANIZATION

DEAL *of the YEAR* | Middle Markets

WINNER: Reddy Ice Corporation Chapter 11 plan of reorganization and sale.

Winners Circle Acknowledgements: DLA Piper, Willkie Farr & Gallagher, Weil, Gotshal & Manges, FTI Consulting.

CHAPTER 11 REORGANIZATION

DEAL *of the YEAR* | Small Mid Markets

WINNER: Northstar Aerospace Inc. Chapter 11 plan of reorganization and sale to affiliate of Wynnchurch Capital.

Winners Circle Acknowledgements: Wynnchurch Capital, FTI Consulting.

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TURNAROUND CONGRATULATIONS: 2013 ATLAS AWARDS WINNERS CIRCLE

INDUSTRY TURNAROUND *of the Year*

AWARDS WINNERS

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CONSUMER PRODUCTS

TURNAROUND *of the YEAR*

WINNER: Authentic Brands Group, LLC (ABG) acquisition of the HMX Group under Chapter 11 of Bankruptcy Code.

Winners Circle Acknowledgements: Authentic Brands Group, DLA Piper, Greenberg Traurig.

ENERGY & SERVICES

TURNAROUND *of the YEAR*

WINNER: Dynegy Holdings Chapter 11 plan of reorganization.

Winners Circle Acknowledgements: FTI Consulting, Sidley Austin, Lazard, The Blackstone Group.

FINANCIAL SERVICES

TURNAROUND *of the YEAR*

WINNER: BTA Bank JSC restructuring.

Winners Circle Acknowledgement: Baker McKenzie, Lazard.

FOOD & BEVERAGE

TURNAROUND *of the YEAR*

WINNER: Real Mex Restaurants Inc. Chapter 11 plan of reorganization and acquisition by an investor group.

Winners Circle Acknowledgement: Z Capital Partners.

HEALTHCARE SERVICES

TURNAROUND *of the YEAR*

WINNER: Northern Berkshire Healthcare Inc. Chapter 11 plan of reorganization.

Winners Circle Acknowledgement: Carl Marks Advisory Group.

INDUSTRIAL MANUFACTURING

TURNAROUND *of the YEAR* | Large Markets

WINNER: Klöckner Pentaplast restructuring and recapitalization by Strategic Value Partners.

Winners Circle Acknowledgement: The Blackstone Group, Rothschild.

INDUSTRIAL MANUFACTURING

TURNAROUND *of the YEAR* | Middle Markets

WINNER: Resilience Capital Partners acquisition of Heavy Duty Division from Vista Pro and integration with the newly created Thermal Solutions Manufacturing.

Winners Circle Acknowledgement: Resilience Capital Partners, Foley & Lardner.

MEDIA & ENTERTAINMENT

TURNAROUND *of the YEAR*

WINNER: Vertis Holdings Inc. Chapter 11 plan of reorganization and sale to Quad Graphics.

Winners Circle Acknowledgement: Alvarez & Marsal, The Blackstone Group.

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INDUSTRY TURNAROUND *of the Year* AWARDS WINNERS

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PROFESSIONAL SERVICES TURNAROUND *of the* YEAR

WINNER: Jobson Medical Information Holdings Chapter 11 plan of reorganization.
Winners Circle Acknowledgement: Gordian Group

REAL ESTATE & HOSPITALITY TURNAROUND *of the* YEAR

WINNER: Sale of Land Rover Jaguar Anaheim Hill and Cerritos assets under the Bankruptcy Code.
Winners Circle Acknowledgement: GlassRatner Advisory & Capital Group

TELECOM & TECHNOLOGY TURNAROUND *of the* YEAR

WINNER: EIRCOM Group restructuring under Examinership.
Winners Circle Acknowledgement: Alvarez & Marsal.

TRANSPORT & LOGISTICS TURNAROUND *of the* YEAR

WINNER: Trailer Bridge, Inc Chapter 11 plan of reorganization.
Winners Circle Acknowledgement: Foley & Lardner.

TOP 100 RESTRUCTURING & TURNAROUND Professionals

A-List of 100 influential, innovative and brilliant consultants, investment bankers, lawyers and providers from the global restructuring, distressed M&A and insolvency communities. Top 100 Restructuring & Turnaround Professionals is part of the M&A Star Dealmakers' global series.

Who Made the List? Professionals with a distinguished record; AND, he/she has played a pivotal role in closing game-changing transaction recently or be involved in a pending transaction.

Release, pre-publication: The list was pre-published in a brochure and made available at the annual awards gala and dinner. If you are part of the exclusive list, please send us info requested so we can accurately profile you. The list is published on-line as part of our digital media offering.