



22ND ANNUAL M&A ADVISOR AWARDS WINNERS

I. SECTOR DEALS OF THE YEAR

ENERGY DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Sale of Taronis to Meritus Gas Partners

Capstone Partners

Aurora Management Partners

Meritus Gas Partners

Potter Anderson

ENERGY DEAL OF THE YEAR (OVER \$100MM)

Sale of Ruby Pipeline LLC to Tallgrass Energy Partners

FTI Consulting

Blank Rome

Brown Rudnick

Davis Polk & Wardwell

Intrepid Financial Partners

Kinder Morgan Inc.

Latham & Watkins

Lazard

Pembina Pipeline Corporation

Perella Weinberg Partners

PJT Partners

Richards, Layton & Finger

Tall Grass Energy Partners

Rothschild & Co.

Weil, Gotshal & Manges

White & Case

FINANCIALS DEAL OF THE YEAR

Sale of York International Agency to IMA, Inc.

CSG Partners

Acclaro Valuation Advisors

Argent Financial Group

Foulston Siefkin

IMA, Inc.

Morrison Cohen

Reagan Consulting

York International Group

MATERIALS DEAL OF THE YEAR

Acquisition of E. Tetz & Sons, Inc. and Tetz Asphalt, LLC by Peckham Industries, Inc.

Northern Edge Advisors LLC
E. Tetz & Sons, Inc.
Harrington Ocko Monk, LLP

Peckham Industries, Inc.
White & Case LLP

CONSUMER DISCRETIONARY DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Acquisition of Kid Works by Busy Bees and Ontario Teachers Pension Plan

MelCap Partners, LLC
Black Swan Legal Counsel, PLLC
Busy Bees North America
Chiampou Travis Besaw & Kershner LLP
Dentons

Kid Works
Marsh McLennan
Meaden & Moore, Inc.
Tucker Ellis LLP

CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$100MM)

Restructuring of Serta Simmons Bedding, LLC

Epiq
Evercore
FTI Consulting

Kelley Drye & Warren LLP
Weil, Gotshal & Manges LLP

CONSUMER STAPLES DEAL OF THE YEAR (BETWEEN \$10MM - \$100MM)

Sale of Brewing-Science Institute

ButcherJoseph & Co.
Adamy Valuation
BrewingScience Institue (BSI)
Faegre Drinker Biddle & Reath LLP

First Financial Bank
Morgan, Lewis & Bockius LLP
Polsinelli PC
Prudent Fiduciary Services, LLC

CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)

Sale of Red Collar Pet Foods Assets to Colgate-Palmolive Company and Nestlé S.A.

Arbor Investments	Kirkland & Ellis
BMO U.S.	KPMG
Centerview Partners	Perella Weinberg
Colgate-Palmolive	Red Collar Pet Foods
Deloitte	Wachtell, Lipton, Rosen & Katz

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Sale of Ultra Clean Systems, Inc. to Getinge

Benchmark International	Getinge
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HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Sale of Retrotope, Inc.

SSG Capital Advisors	Rock Creek Advisors LLC
Bergeson, LLP	Scouler Kirchhein
Brown McGarry Nimeroff LLC	The Powell Firm, LLC
Buchalter	Thompson Hine LLP
Chipman Brown Cicero & Cole, LLP	Womble Bond Dickinson (US) LLP

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Sale of Delphi Behavioral Health Group, LLC

Berger Singerman LLP	King & Spalding LLP
Brightwood Loan Services LLC	Williams Mullen
Getzler Henrich & Associates LLC	

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (BETWEEN \$100MM - \$500MM)

Restructuring of Tricida, Inc.

SierraConstellation Partners
Sidley Austin LLP
Stifel Miller Buckfire
Davis Polk & Wardwell LLP

FTI Consulting
Womble Bond Dickinson
Rock Creek Advisors

HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$500MM)

Acquisition of Global Blood Therapeutics by Pfizer

FGS Global
Centerview Partners
Cravath, Swaine & Moore

JP Morgan
Wachtell, Lipton, Rosen & Katz

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Acquisition of C&D Scrap Metal Recyclers Co., Inc. by Company of Merchants

GulfStar Group
Chamberlain Hrdlicka
Amegy Bank
BoyarMiller

C&D Scrap Metal Recyclers Co., Inc.
Company of Merchants
Sage Equity Partners, LP

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Sale of Livers Bronze Co. to Sage Capital

Prairie Capital Advisors
Bryan Cave Leighton Paisner
Husch Blackwell

RubinBrown
Sage Capital

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Sale of National Railway Equipment Co. to TRM Equity

Armory

TRM Equity

INDUSTRIALS DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Investment in PCS Software by LLR Partners

Vaquero Capital

LLR Partners

INDUSTRIALS DEAL OF THE YEAR (OVER \$250MM)

Acquisition of International Wire Group by Olympus Partners

Houlihan Lokey

Olympus Partners

INFORMATION TECHNOLOGY DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

Acquisition of Interware Development by Avenu & Mill Point Capital

Ascend Capital Group

Crowell & Moring

AIT Technology Design Solutions

Mill Point Capital

Avenu Insights & Analytics

RSM

Becker Legal Group LLC

INFORMATION TECHNOLOGY DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Sale of Network Solutions Group by CCI Systems to ePlus

Dresner Partners Investment Banking

ePlus Inc.

CCI Systems, Inc.

INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$100MM)

Investment to LinkIt! From Serent Capital

Leonis Partners
LinkIt!

Serent Capital

PROFESSIONAL SERVICES DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

Acquisition of Supply Chain Resources Group, a portfolio company of Riverwood Capital by Argosy

Leonis Partners
Argosy

Riverwood Capital
Supply Chain Resources Group

PROFESSIONAL SERVICES DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of EYP by Page Southerland Page

Chamberlain Hrdlicka
Berkley Research Group
Carl Marks Advisors

DLA Piper LLP (US)
Hollingsworth LLP

PROFESSIONAL SERVICES DEAL OF THE YEAR (OVER \$100MM)

Sale of Salo to Korn Ferry

Northborne Partners
Blank Rome
Faegre Drinker

Korn Ferry
Salo

TELECOMMUNICATIONS DEAL OF THE YEAR

Acquisition of Reilly Electrical Contractors by Crete Mechanical Group

Generational Group

Bellenthin, Funk & Johnson

Crete Mechanical Group

E.J. Callahan & Associates

Mirick O'Connell

VedderPrice

UTILITIES DEAL OF THE YEAR

Acquisition of LaFata Contract Services by Anser Advisory

IMB Partners

Anser Advisory

D.A. Davidson

LaFata Contract Services

Sterling Investment Partners

II. FIRM OF THE YEAR

ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

PKF O'Connor Davies

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

Republic Capital Group

COMMUNICATIONS FIRM OF THE YEAR

Joele Frank

CONSULTING FIRM OF THE YEAR

Generational Consulting Group

INVESTMENT BANKING FIRM OF THE YEAR

Blitzer, Clancy & Company

LAW FIRM OF THE YEAR

Greenberg Traurig, LLP

LENDER FIRM OF THE YEAR

Churchill Asset Management

PRIVATE EQUITY FIRM OF THE YEAR

McNally Capital

VALUATION FIRM OF THE YEAR

Empire Valuation Consultants

III. PRODUCT/SERVICE OF THE YEAR

Alliant Insurance Services – Cyber, Mergers and Acquisitions

IV. PROFESSIONAL OF THE YEAR

INVESTMENT BANKER OF THE YEAR

Tyrus O'Neill, Managing Partner, Benchmark International

BUSINESS DEVELOPMENT PROFESSIONAL OF THE YEAR

Randy Kamin, Executive Managing Director, Generational Group, LLC

LEGAL ADVISOR OF THE YEAR

Ted Ackerman, Partner, Paul, Weiss, Rifkind, Wharton & Garrison LLP

PRIVATE EQUITY PROFESSIONAL OF THE YEAR

Jeffrey Johnson, Managing Director, Blackford Capital

SERVICE PROFESSIONAL OF THE YEAR

Devi Rajani, Senior Managing Director, FTI Consulting

V. DEAL FINANCING OF THE YEAR

EQUITY FINANCING OF THE YEAR

Growth Investment from WestView Capital Partners to MMI

Horizon Partners

MMI

Buchalter

WestView Capital Partners

Latham & Watkins

DEBT FINANCING OF THE YEAR

Financing of Operatec Lda., Ltd.

Chiron Financial

Ocean Bank

VI. RESTRUCTURING DEAL OF THE YEAR

RESTRUCTURING DEAL OF THE YEAR (UNDER \$100MM)

Restructuring and Sale of the Williamsburg Hotel

FTI Consulting (professionals formerly at CohnReznick)	Haynes & Boone LLP
A&G Real Estate Advisors	Morrison Cohen
Eastdil Secured	Quadrum Global
Garfunkel Wild, P.C.	Togut, Segal & Segal LLP
Gray & Company LLC	

RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Sale of Easterday Ranches, Inc. and Easterday Farms to Farmland Reserve, Inc.

Paladin Management Group	Dundon Advisors LLC
B. Riley Advisory Services	Pachulski Stang Ziehl & Jones LLP
Cooley LLP	Perkins Coie LLP

RESTRUCTURING DEAL OF THE YEAR (BETWEEN \$250MM - \$1B)

Acquisition of Bang Energy by Monster Beverage

Pachulski Stang Ziehl & Jones LLP	Knobbe, Martens, Olson & Bear, LLP
Akerman LLP	Latham & Watkins LLP
Berger Singerman LLP	Lincoln International LLC
Covington & Burling LLP	Lowenstein Sandler LLP
Evercore	Miller Buckfire & Co., LLC
Grant Thornton LLP	Quarles & Brady LLP
Hueston Hennigan LLP	Rothschild & Co.
Huron Consulting Group	Seqour Law, P.A.
Jones Day LLP	Snell & Wilmer L.L.P.

RESTRUCTURING DEAL OF THE YEAR (OVER \$1B)

Reorganization of Brazos Electric

Greenberg Traurig, LLP

Evercore

FTI Consulting

Houlihan Lokey

Kramer Levin

Norton Rose Fulbright US LLP

O'Melveny & Myers LLP

Paul Hastings

Paul, Weiss, Rifkind, Wharton & Garrison LLP

VII. CORPORATE/STRATEGIC DEAL OF THE YEAR

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Acquisition of Overland Distribution Inc. and Overland Express Company by KC Piggyback Holdings, LLC

Gray Reed & McGraw LLP

Brownstein Hyatt Farber Schreck, LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of Countywide by Pueblo Mechanical

PCE Investment Bankers

Alvarez & Marsal

MMC Corp

Payne & Jones, Chartered

Perkins Coie LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Therachem by PI Health Sciences LTD

Madison Street Capital

Khaitan & Co

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Acquisition of Bose Professional by Transom Capital Group

Transom Capital Group

Progress Partners

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)

Acquisition of Clearon by Solenis, a Platinum Equity company

BDA Partners

Skadden, Arps, Slate, Meagher & Flom LLP

CORPORATE/STRATEGIC DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)

Merger of Navvis and Esse Health to Form Surround Care

ECG Management Consultants

CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)

Divestiture of IBM Watson Health Assets to Francisco Partners

Deloitte Consulting LLP

IBM

Francisco Partners

VIII. CROSS BORDER DEAL OF THE YEAR

CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$10MM - \$50MM)

Acquisition of Golden Max LLC by Sanitas USA II, Inc., a subsidiary of Keralty S.A.S.

Northern Edge Advisors LLC

Greenberg Traurig, LLP

Ellenoff Grossman & Schole LLP

Keralty

Golden Max LLC dba Optimal Healthcare
Solutions

CROSS-BORDER DEAL OF THE YEAR (BETWEEN \$50MM - \$100MM)

Acquisition of Ericsson's IoT businesses by Aeris Communications

Deloitte Consulting

CROSS-BORDER DEAL OF THE YEAR (OVER \$100MM)

Acquisition of Enable Professional Services by Fujitsu

Technology Holdings

Nash Advisory

Fujitsu

IX. PRIVATE EQUITY DEAL OF THE YEAR

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

Acquisition of DiPonio Contracting by Evolution Strategy Partners

Evolution Strategy Partners

DiPonio Contracting

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Majority Investment in SciShield by Strattam Capital

Strattam Capital

Maxwell Locke & Ritter

King & Spalding

SciShield

Latham & Watkins

Stax Inc.

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$50MM - \$75MM)

Recapitalization of GEM Manufacturing with CORE Industrial Partners

Carter Morse & Goodrich

CORE Industrial Partners

Carmody Torrance Sandak & Hennessey LLP

UHY Advisors, Inc.

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$75MM - \$100MM)

Investment in Plastic Surgery Platform by Corbel

EdgePoint

GHJ

Blackhawk Plastic Surgery

Greenberg Traurig, LLP

Clevens Face & Body Specialists

Sheppard Mullin

Corbel Capital Partners

The Spiegel Center

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Divestment of the Cardiology division of GenesisCare to Adamantem Capital, and contemporaneous bolt-on acquisitions of CardioNexus and Burwood Cardiology

Record Point

Herbert Smith Freehills

Advara HeartCare

Morgan Stanley

GenesisCare

PricewaterhouseCoopers

PRIVATE EQUITY DEAL OF THE YEAR (BETWEEN \$250MM - \$1B)

Acquisition of Trean by Altaris

Bass, Berry & Sims PLC

Kirkland & Ellis LLP

PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1B)

Acquisition of Kettle Cuisine

L Catterton

X. SPAC DEAL OF THE YEAR

Public Formation of Granite Ridge Resources Inc.

Holland & Knight

Kirkland & Ellis

XI. M&A DEALS OF THE YEAR

M&A DEAL OF THE YEAR (BETWEEN \$10MM - \$25MM)

363 Sale of Silver Creek Industries LLC

B Riley Advisory Services
Loeb & Loeb LLP

Winthrop Golubow Hollander LLP

M&A DEAL OF THE YEAR (BETWEEN \$25MM - \$50MM)

Acquisition of Apex Anesthesia by TrueLearn, a portfolio company of LLR Partners

Navagant
Apex Anesthesia
Goodwin Proctor
Grant Thornton

LLR Partners
Taft
Trialta

M&A DEAL OF THE YEAR (BETWEEN \$50MM - \$75MM)

Acquisition of FR Conversions by Tide Rock Holdings

Generational Group
FR Conversions
Generational Equity
Hargrove Firm

Stradling Yocca Carlson & Rauth
The Miller Law Firm
Tide Rock Holdings
UHY

M&A DEAL OF THE YEAR (BETWEEN \$75MM - \$100MM)

Acquisition of American Reliable Insurance Company and its Farm, Ranch and Equine book of renewal business by Everett Cash Mutual Insurance Company from Global Indemnity Group, LLC (NYSE: GBLI)

Merger & Acquisition Services, Inc.	Mette, Evans & Woodside
Everett Cash Mutual Insurance Company	Philo Smith Capital Corporation
Global Indemnity Group	Skadden, Arps, Slate, Meagher & Flom LLP

M&A DEAL OF THE YEAR (BETWEEN \$100MM - \$250MM)

Creative Planning's Acquisition of the Nonattest Business of BerganKDV

Republic Capital Group	Hunton Andrews Kurth LLP
BerganKDV	Lathrop GPM
Creative Planning	

M&A DEAL OF THE YEAR (BETWEEN \$250MM - \$500MM)

Acquisition of LRS Healthcare by Jackson Health

Bridgepoint Investment Banking	Lockton
Dvorak Law Group	Lutz
Kilpatrick Townsend & Stockton LLP	

M&A DEAL OF THE YEAR (BETWEEN \$500MM - \$1B)

Sale of Red Collar Pet Foods Assets to Colgate-Palmolive Company and Nestlé S.A.

Arbor Investments	Kirkland & Ellis
BMO U.S.	KPMG
Centerview Partners	Perella Weinberg
Colgate-Palmolive	Red Collar Pet Foods
Deloitte	Wachtell, Lipton, Rosen & Katz

M&A DEAL OF THE YEAR (BETWEEN \$1B - \$5B)

Acquisition of PANTHERx Rare from Centene Corporation by Vistria Group, General Atlantic, and Nautic Partners

West Monroe
Alvarez & Marsal
Barclay's
BRG

Centene
Lockton
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Ropes & Gray

M&A DEAL OF THE YEAR (OVER \$5B)

Acquisition of Bank of the West by Bank of Montreal from BNP Paribas

Deloitte Consulting LLP
Bank of the West

BMO Financial Group

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