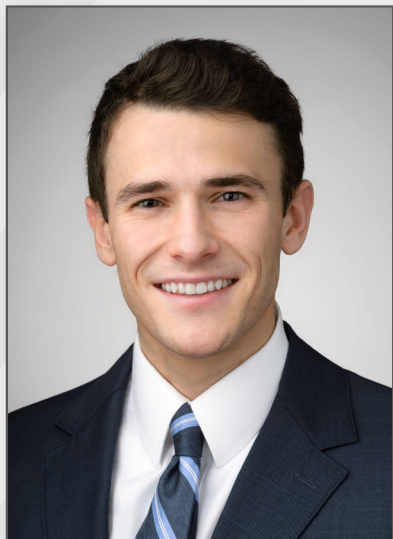




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Nicholas A. Vernacchio is a Senior Associate at SSG Capital Advisors. He is responsible for creating valuation models, performing financial analyses in support of capital structure strategy, conducting market and buyer research and preparing transaction progress reports. He works closely with SSG's senior bankers on a wide range of special situations transactions including mergers and acquisitions, divestitures, restructurings, recapitalizations, and private placements of both senior and subordinated debt and equity.

Prior to joining SSG, Nicholas was an analyst at Raymond James, working in Private Capital Solutions and Restructuring & Recapitalizations. He performed industry and company-specific analyses, assisted in the preparation of financial models and business valuations for mergers & acquisitions, restructuring, and special situations transactions, and prepared private debt and restructuring market updates for senior bankers. He began his career as an Intern at Chatham Financial in the Real Estate Investment Banking Group.

Nicholas received The M&A Advisor's 15th Annual Emerging Leaders Award in 2024.

EDUCATION

- Saint Joseph's University, B.S. in Business Administration

CREDENTIALS/CERTIFICATIONS:

- FINRA SIE, Series 7, 63 and 79 licenses